



VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, E-mail : valleymagnesite@yahoo.in

DATE: 14/01/2026

CIN: L23109WB1988PLC045491

To,
BSE Ltd, The Secretary,
Corporate Relationship Department,
P.J.Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Scrip Code: 539543
Scrip Id: VALLEY

To,
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Email: listing@cse-india.com

Scrip Code: - 32042

Reference: Reconciliation of Share Capital Audit Report

Period: Quarter ended 31st December, 2025

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended December, 31, 2025 on the reconciliation of capital issued, listed and capital held in dematerialized form etc issued by M.s A.K.Meharia& Associates, Chartered Accountants .

We had also filed the report in xbrl mode.

Kindly take the above document on record.

Thanking You,

Yours Faithfully,

For Valley Magnesite Co.Ltd

(Arun Kumar Agarwalla)
Managing Director
DIN:00607272



Encl: as above

RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

1. For Quarter Ended : 31st December, 2025
2. ISIN : INE834E01016
3. Face Value : Rs. 10/-
4. Name of the Company : Valley Magnesite Co. Ltd.
5. Registered Office Address : A-402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata – 700001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/43 Fax 2231-0835
8. E-mail Address : valleymagnesite@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed
 1. Bombay Stock Exchange Ltd.
 2. The Calcutta Stock Exchange Association Ltd.

		No. of Shares	% of Total Issued
Capital			
10. Issued Capital	:	1050000	100%
11. Listed Capital (Exchange-wise)			
a) Bombay Stock Exchange Ltd.	:	1050000	100%
b) The Calcutta Stock Exchange Ltd.	:	1050000	100%
12. Held in dematerialized form in CDSL	:	591800	56.36%
13. Held in dematerialized form in NSDL	:	296100	28.20%
14. Physical	:	162100	15.44%
15. Total No. of Shares (12+13+14)	:	1050000	100%
16. Reasons for the difference if any,	:	Not Applicable	
17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below:			

Particulars ***	No. of Shares	Applied/ Not Applied for Listing (Specify Names)	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-appr. Pending for SE (Specify Names)
		-----Nil-----				

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.

18. Register of Members is updated (Yes/ No) : Yes

19. Reference of previous quarter with Nil

to excess Dematerialised shares if any



A. K. MEHARIA & ASSOCIATES

Chartered Accountants

2, GARSTIN PLACE, 2ND FLOOR

KOLKATA – 700001

PHONE : 022 - 434659/60

EMAIL: akmeharia@gmail.com

20. Has the Company resolved the matter Mentioned in point no. 19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of requests, in any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay :

Total No. of demat request	No. of requests	No. of Shares	Reasons for Delay
	-----NIL-----		

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Ms. Shruti Tebriwal
2243-6242

23. Name, Address, Tel, Fax No. & Regn. No. : of the Auditor
A. K. Meharia & Associates
Chartered Accountants
2, Garstin Place, 2nd Floor
Kolkata – 700001
Ph: 033 – 22434659, Fax : 2243-4660
Regn. No. 324666E

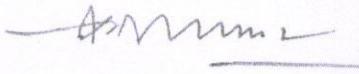
24. Appointment of common agency for share Work, if yes (Name & Address) : S. K. Infosolutions Pvt. Ltd.
D/42, Katju Nagar, Ground Floor,
(Near South City Mall)
Kolkata 700 032

25. Any other detail that the auditor may like to provide, (E.G. BIFIR, Company, delisting from SE) : Nil

Place: Kolkata

Dated: 12.01.2026

UDIN: 26053918VVVOFFL5732

For A. K. Meharia & Associates
Chartered Accountants
FRN No.: 324666E

 (A.K. Meharia)
 Partner
 Membership Number. 053918
