



VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, Fax : 033 2231 0835, E-mail : valleymagnesite@yahoo.in

CIN: L23169WB1988PLC045491

VMCL/REG 55A/ 104/005

DATE:21/01/2016

To,
The Secretary,
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001

Email: listing@cse-india.com

Scrip Code: 32042

Reference: Reconciliation of Share Capital Audit Report

Period: Quarter ended 31st December , 2015

Dear Sirs,

Pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended December , 31, 2015 on the reconciliation of capital issued , listed and capital held in dematerialized form etc issued by M.s A.K.Meharia & Associates , Chartered Accountants .

Kindly take the above document on record.

Thanking You,

Yours Faithfully,

For Valley Magnesite Co. Ltd.

(Arun Kumar Agarwalla)

Managing Director

DIN:00607272



RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

- | | | | |
|----|---|---|---|
| 1. | For Quarter Ended | : | 31st December, 2015 |
| 2. | ISIN | : | INE834E01016 |
| 3. | Face Value | : | Rs. 10/= |
| 4. | Name of the Company | : | Valley Magnesite Co. Ltd. |
| 5. | Registered Office Address | : | 402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001 |
| 6. | Correspondence Address | : | Same |
| 7. | Telephone & Fax No. | : | 2243-6242/6243 Fax 2231-0835 |
| 8. | E-mail Address | : | valleymagnesite@gmail.com |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | : | The Calcutta Stock Exchange Association Ltd. |

			No. of Shares	% of Total Issued Capital
10.	Issued Capital	:	1050000	100%
11.	Listed Capital (Exchange-wise)	:	1050000	100%
12.	Held in dematerialized form in CDSL	:	420900	40.09%
13.	Held in dematerialized form in NSDL	:	370600	35.30%
14.	Physical	:	258500	24.62%
15.	Total No. of Shares (12+13+14)	:	1050000	100%
16.	Reasons for difference if any, between	:	Nil	

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

Particulars ***	No. of Shares	Applied/Not Applied for Listing (Specify Names)	Listed on Stock Ex-Changes	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-appr. Pending for SE (Specify Names)
		-----N	I L -----			

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.



A. K. MEHARIA & ASSOCIATES

Chartered Accountants

2, GARSTIN PLACE, 5TH FLOOR

KOLKATA 700 001

PHONE : - 22434659/4660

EMAIL:- akmeharia@gmail.com

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat request	No.of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the : Miss. Renuka Keswani
Compliance Officer of the Co. 2243-6242
23. Name, Address, Tel & Fax No. Regn. No. : A.K. Meharia & Associates
of the Auditor Chartered Accountants
2, Garstin Place, 5th Floor
Kolkata 700 001
Ph : 2243-4659, Fax : 2243-4660
Regn. No. 324666E
24. Appointment of common agency for share : Niche Technologies Pvt. Ltd.
work, if yes (name & address) C-444, Bagree Market ,s
71, B.R.B. Basu Road, Kolkata 700 001
25. Any other detail that the auditor may like : Nil
to provide, (E.G. BIFR. Company, delisting
From SE)

Place : Kolkata

Dated : 20.01.2016

For A.K. Meharia & Associates

Chartered Accountants



(A.K. Meharia)

Partner

Membs.No.53918

FR No. 324666E