

1. Name of Listed Entity : **VALLEY MAGNESITE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
3. Share Holding Pattern Filed under: **Reg. 31(1)(b)/Reg. 31(1)(c) : Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended : **30-09-2017**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

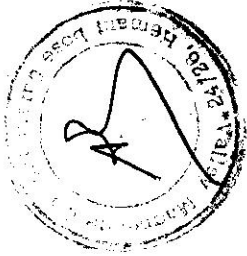
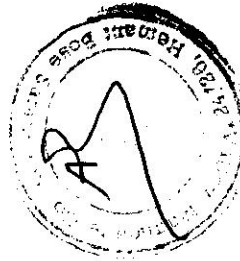


Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of share- holders (III)	No. of fully paid up equity share s held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held $VII = \frac{IV+V+VI}{}$	Shareholding as a % total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)) as a % of (A+B+C2) (XI)	Number in Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ- ed form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Share s held (b)	No. (a)	As a % of total Share s held (b)	
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	3	287500	0	0	287500	27.38	287500	0	0	0	0	0	0	0	0	287500	
(B)	Public	1360	762500	0	0	762500	72.62	762500	0	0	0	0	0	0	0	0	504000	
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Total	1363	1050000	0	0	1050000	100.00	1050000	0	1050000	100.00	0	0	0	0	0	791500	

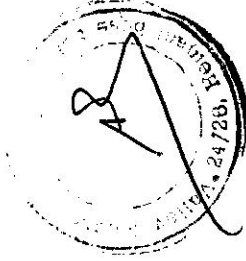
Voting rights for the ordinary shares have been declared in class X

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(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group

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Category	Category & name of the Shareholders (I)	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1.967 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Outstanding assuming full conversion of securities (including (X))	Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
									Class X*	Class Y	Total		No. (a)	As a % Total shares held (b)		
(A)	Promoter and Promoter Group															
(I)	Indian															
(a)	Individuals/ Hindu Undivided Family		3	287500		0	287,500	27.38	287500	0	287500	27.38	0	0	0	287,500
1	ARUN KUMAR AGARWALLA	AACHA9284N	1	19600		0	19600	1.87	19600	0	19600	1.87	0	0	0	19600
2	ARUN KUMAR AGARWALLA	ABQPA8379M	1	161900		0	161900	15.42	161900	0	161900	15.42	0	0	0	161900
3	SUDHA AGARWALLA	AECPA2307L	1	106000		0	106000	10.10	106000	0	106000	10.10	0	0	0	106000
(d)	Any other (Bodies Corporate)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0
			3	287500		0	287,500	27.38	287500	0.00	287500	27.38	0	0	0	287,500



(3)	Non-Institutions																			
(a)	Individuals -																			
	i. Individual shareholders holding nominal share capital upto Rs.2 lakh	1347	162105	0	0	162105	15.44	162105	0	162105	15.44	0	0	0	0.00	0	0.00	0	0.00	5
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0		0	0	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Any Other:	13	600395	0	0	600395	57.18	600395	0	600395	57.18	0	0	0	0.00	0	0.00	0	0.00	503995
	(Body_Corp)	13	600395	0	0	600395	57.18	600395	0	600395	57.18	0	0	0	0.00	0	0.00	0	0.00	503995
1	DHANVERDHI EXPORTS LIMITED	1	245000	0	0	245000	23.33	245000	0	245000	23.33	0	0	0	0.00	0	0.00	0	0.00	245000
2	VIDYUT DEALERS PRIVATE LIMIT	1	147000	0	0	147000	14.00	147000	0	147000	14.00	0	0	0	0.00	0	0.00	0	0.00	147000
3	SWAGTAM DISTRIBUTORS PRIV	1	111995	0	0	111995	10.67	111995	0	111995	10.67	0	0	0	0.00	0	0.00	0	0.00	111995
4	SHARP TRADE & HOUSING PVT	1	15000	0	0	15000	1.43	15000	0	15000	1.43	0	0	0	0.00	0	0.00	0	0.00	0
	I.NRI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	ILFOR.COMP	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0
	Sub-Total (B)(3)	1360	762500	0	0	762500	72.62	762500	0	762500	72.62	0	0	0	0.00	0	0.00	0	0.00	504000
	Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)	1360	762500	0	0	762500	72.62	762500	0	762500	72.62	0	0	0	0.00	0	0.00	0	0.00	504000
	GRAND TOTAL (A) + (B) + (C)	1363	1050000	0	0	1,050,000	100.00	1,050,000	0	1,050,000	100.00	0	0	0	0.00	0	0.00	0	0.00	791500

*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297equity shares will aslo be locked -in after getting the Listing and Trading Approval from the exchange(s)

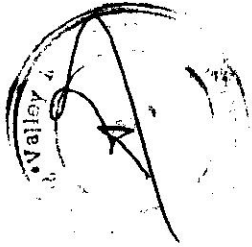
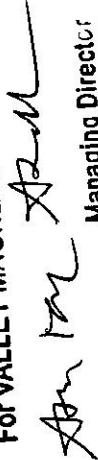


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NIL	NIL	NIL				
(a) Name of DR Holder																	
(i) abc,...																	
(ii) efg,...																	
(2) Employee Benefit																	
(a) Name (abc,...																	
Total Non-Promoter-																	

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For VALLEY MAGNESITE CO. LTD.

 Managing Director