A. K. MEHARIA & ASSOCIATES

Chartered Accountants

2, GARSTIN PLACE,5TH FLOOR

KOLKATA 700 001

PHONE: - 22434659/4660 EMAIL:- akmeharia@gmail.com

RECONCILIATION OF CAPITAL AUDIT [Separate for each ISIN]

1. For Quarter Ended : 30th September, 2016 2. ISIN : INE834E01016 3. Face Value : Rs. 10/= 4. Name of the Company Valley Magnesite Co. Ltd. 5. Registered Office Address : A-402, Mangalam, 24/26, Hemanta Basu Sarani Kolkata -700 001 6. Correspondence Address : Same 7. Telephone & Fax No. 2243-6242/6243 Fax 2231-0835 8. E-mail Address valleymagnesite@gmail.com

Name of the Stock Exchanges where the 9. 1. The Calcutta Stock Exchange Association Ltd. Company's securities are listed

2. Bombay Stock Exchange Ltd.

		No. of Shares	% of Total Issued Capital
10. 11. 12. 13. 14. 15.	Issued Capital Listed Capital (Exchange-wise) Held in dematerialized from in CDSL Held in dematerialized form in NSDL Physical Total No. of Shares (12+13+14) Reasons for difference if any, between	1050000 1050000 420900 370600 258500 1050000	100% 100% 40.09% 35.29% 24.62% 100%
	my, comecn	Nil	

Certifying the details of changes in share capital during the quarter under Consideration as per Table below: 17.

Particulars ***	No. of Shares	Applied/Not Applied for Listing (Spe- Cify Names)	Listed on Stock Ex- Changes	Whether	Whether Intimated to NSDL	In-prin-appr
	N us, Preferential Issue, ESOPs An				rames)	

Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.



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Register of Members is updated (Yes/No): Yes 18. (If not, updated upto which date

Reference of previous quarter with regards : 19. Nil to excess Dematerialised shares if any

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

: N.A.

Mentioned the total no. of requestes, in any, confirmed after 21 days and the total no. of requests pending 21. beyond 21 days with the reasons for delay:

Total No. of demat request	No.of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NI A
Pending for more than 21 days	12700771		N.A.
- thang for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

: Miss. Renuka Keswani

2243-6242

Name, Address, Tel & Fax No. Regn. No. 23. of the Auditor

A.K. Meharia & Associates Chartered Accountants 2, Garstin Place, 5th Floor Kolkata 700 001

Ph: 2243-4659, Fax: 2243-4660

Regn. No. 324666E

24. Appointment of common agency for share work, if yes (name & address)

S.K. Infosolutions Pvt. Ltd. 34/1A, Sudhir Chatterjee Street, Kolkata 700 006

Any other detail that the auditor may like 25. to provide, (E.G. BIFR. Company, delisting From SE)

: Nil

Place: Kolkata Dated: 24.10.2016

For A.K. Meharia & Associates Chartered Accountants

(A.K. Meharia) Partner Membs.No.53918 FR No. 324666E

