



VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, Fax : 033 2231 0835, E-mail : valleymagnesite@yahoo.in

CIN: L23109WB1988PLC045491

VMCL/REG 55A/104/003

Dated: 27/10/2015

To,
The Secretary,
The Calcutta Stock Exchange Ltd,
7 Lyons Range,
Kolkata- 700 001.
Email ID : listing@cse-india.com
Scrip Code: 32042

Reference: Reconciliation of Share Capital Audit Report
Period: Quarter ended 30th September , 2015

Dear Sirs,

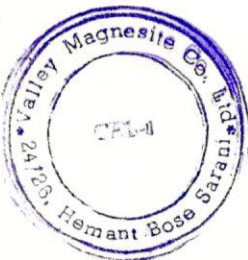
Pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended September , 30, 2015 on the reconciliation of capital issued , listed and capital held in dematerialized form etc issued by M.s A.K.Meharia & Associates , Chartered Accountants .

Kindly acknowledge the receipt.

Thanking You ,

Yours Faithfully,
For Valley Magnesite Co. Ltd

(Arun Kumar Agarwalla)
Managing Director
DIN: 00607272



Encl: as stated above

RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

1. For Quarter Ended : 30th September, 2015
2. ISIN : INE834E01016
3. Face Value : Rs. 10/=
4. Name of the Company : Valley Magnesite Co. Ltd.
5. Registered Office Address : 402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/6243 Fax 2231-0835
8. E-mail Address : valleymagnesite@yahoo.in
9. Name of the Stock Exchanges where the Company's securities are listed : The Calcutta Stock Exchange Association Ltd.

		No. of Shares	% of Total Issued Capital
10.	Issued Capital	1050000	100%
11.	Listed Capital (Exchange-wise)	1050000	100%
12.	Held in dematerialized form in CDSL	161900	15.42%
13.	Held in dematerialized form in NSDL	629600	59.97%
14.	Physical	258500	24.61%
15.	Total No. of Shares (12+13+14)	1050000	100%
16.	Reasons for difference if any, between	Nil	

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

Particulars ***	No. of Shares	Applied/Not Applied for Listing (Specify Names)	Listed on Stock Ex-Changes	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-app. Pending for SE (Specify Names)
		-----N	I L -----			

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.



A. K. MEHARIA & ASSOCIATES

Chartered Accountants

2, GARSTIN PLACE, 5TH FLOOR

KOLKATA 700 001

PHONE : - 22434659/4660

EMAIL:- akmeharia@gmail.com

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat request	No.of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	No. requested received		
Pending for more than 21 days			

22. Name, Telephone & Fax No. of the : Miss. Renuka Keswani
Compliance Officer of the Co. 2243-6242
23. Name, Address, Tel & Fax No. Regn. No. : A.K. Meharia & Associates
of the Auditor Chartered Accountants
2, Garstin Place, 5th Floor
Kolkata 700 001
Ph : 2243-4659, Fax : 2243-4660
Regn. No. 324666E
24. Appointment of common agency for share : Niche Technologies Pvt. Ltd.
work, if yes (name & address) C-444, Bagree Market ,s
71, B.R.B. Basu Road, Kolkata 700 001
25. Any other detail that the auditor may like : Nil
to provide, (E.G. BIFR. Company, delisting
From SE)

Place : Kolkata

Dated : 15.10.2015

For A.K. Meharia & Associates

Chartered Accountants



(A.K. Meharia)

Partner

Membs.No.53918

FR No. 324666E

