

1. Name of Listed Entity: :**VALLEY MAGNESITE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **BSE:539543, CSE:32042/ VALLEY MAGNESITE CO.LTD/Equity shares of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended : **30-06-2017**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledged or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held $\text{VII} = \frac{\text{IV} + \text{V} + \text{VI}}{\text{VII}}$	Shareholding as a % total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI)	Number of Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+ C)						
								Class: X*	Class Y	Total							
														No. (a)	As a % of total Shares held (b)		
(A)	Promoter & Promoter Group	3	287500	0	0	287500	27.38	287500	0	287500	27.38	0	0	0	0	0	287500
(B)	Public	1360	762500	0	0	762500	72.62	762500	0	762500	72.62	0	0	0	0	0	504000
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
	Total	1363	1050000	0	0	1050000	100.00	1050000	0	1050000	100.00	0	0	0	0	0	791500

*Voting rights for the ordinary shares have been declared in class X

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(III) Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category of the Shareholders	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)		Total shareholding, as assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)		Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)
								Total as a % of Total Voting rights		Class Y Total	Class X* Total	Class Y Total	Class X* Total	No. (a)	As a % Total shares held (b)	No. (a)	As a % Total shares held	Number of Shares Pledged or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
(A) Promoter and Promoter Group																			
(I) Indian Individuals/ Hindu Undivided Family																			
(a)																			
1		3	287500	0	0	287500	27.38	287500	27.38	0	287500	0	287500	0	0	0	0	0	287,500
2	AACHA9284N	1	19600	0	0	19600	1.87	19600	1.87	0	19600	0	19600	0	0	0	0.00	0	19600
3	ABQPA8379M	1	161900	0	0	161900	15.42	161900	15.42	0	161900	0	161900	0	0	0	0.00	0	161900
(d) Any other (Bodies Corporate)		0	0	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0	0.00	0	0
		3	287500	0	0	287500	27.38	287500	27.38	0.00	287500	0.00	287500	0	0.00	0	0.00	0	287,500

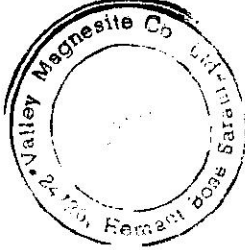
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																	
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held $YII = \frac{IV+V+VI}{}$	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of securities (as a percentage of diluted share capital) (XI)	Number of Locked		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N/A	N/A	NIL	NIL	NA	NIL	NIL	NIL		NIL		
(a) Name of DR Holder																	
(i) abc...																	
(ii) efg...																	
(2) Employee Benefit																	
(a) Name (abc...																	
Total Non-Promoter-																	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) Where the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



For VALLEY MAGNESITE CO. LTD.

Remant Bore Sarana
Managing Director