



VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, E-mail : valleymagnesite@yahoo.in

CIN: L23109WB1988PLC045491

DATE: 13/07/2022

To,
BSE Ltd,
Corporate Relationship Department,
P.J.Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Scrip Code: 539543
Scrip Id: VALLEY

To,
The Secretary,
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Email: listing@cse-india.com

Scrip Code:- 32042

Reference: Reconciliation of Share Capital Audit Report

Period: Quarter ended 30th June, 2022

Dear Sir/Madam,

Pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended June, 30, 2022 on the reconciliation of capital issued, listed and capital held in dematerialized form etc issued by M.s VMD & ASSOCIATES, Chartered Accountants.

We had also filed the report in xbrl mode.

Kindly take the above document on record.

Thanking You,

Yours Faithfully,
For Valley Magnesite Co.Ltd

(Arun Kumar Agarwalla)
Managing Director
DIN:00607272

Encl: as above

VMD & ASSOCIATES

Chartered Accountants

Stephen House, R.No. 57F,
4th Floor, 4 BBD Bag (East)
Kolkata - 700 001.
Contacts: 033-40729015
Mobile: 9830193306
e-mail: vinay_tiwari1976@yahoo.com

RECONCILIATION OF CAPITAL AUDIT [Separate for each ISIN]

1. For Quarter Ended : 30th June, 2022
 2. ISIN : INE834E01016
 3. Face Value : Rs. 10/=
 4. Name of the Company : Valley Magnesite Co. Ltd.
 5. Registered Office Address : A-402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001
 6. Correspondence Address : Same
 7. Telephone & Fax No. : 2243-6242/6243 Fax 2231-0835
 8. E-mail Address : valleymagnesite@gmail.com
 9. Name of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Association Ltd.
2. Bombay Stock Exchange Ltd.
- | | No. of Shares | % of Total Issued Capital |
|--|---------------|---------------------------|
| 10. Issued Capital | 1050000 | 100% |
| 11. Listed Capital (Exchange-wise) | 1050000 | 100% |
| 12. Held in dematerialized form in CDSL | 623300 | 59.36% |
| 13. Held in dematerialized form in NSDL | 264600 | 25.20% |
| 14. Physical | 162100 | 15.44% |
| 15. Total No. of Shares (12+13+14) | 1050000 | 100% |
| 16. Reasons for difference if any, between Issued Capital and Listed Capital | Nil | |

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

Particulars ***	No. of Shares	Applied/Not Applied for Listing (Specify Names)	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-app. Pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.

VMD & ASSOCIATES
Chartered Accountants

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4th Floor, 4 BBD Bag (East)
Kolkata - 700 001.
Contacts: 033-40729015
Mobile: 9830193306
e-mail: vinay_tiwari1976@yahoo.com

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat request	No.of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the : Ms. Shruti Tebriwal
Compliance Officer of the Co. 2243-6242
23. Name, Address, Tel & Fax No. Regn. No. : V.M.D & Associates
of the Auditor Chartered Accountants
4, B.B.D. Bag (East) 4th Floor
Room No. 57F,
Kolkata 700 001
Ph : 033-22627553
Regn No. 326120E
24. Appointment of common agency for share : S.K. Infosolutions Pvt. Ltd.
work, if yes (name & address) D/42, Katju Nagar, Ground Floor,
(Near South City Mall), Jadavpur,
Kolkata 700 032
25. Any other detail that the auditor may like : Nil
to provide, (E.G. BIFR. Company, delisting
From SE)

For V. M. D. & Associates

Chartered Accountants
Firm's Registration No. 326120E

(Vinay Kumar Tiwari)

Partner

Membership Number: 063887

UDIN: 22063887AMUDUS9266

Place: Kolkata

Dated: 13/07/2022