



VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, E-mail : valleymagnesite@yahoo.in

CIN: L23109WB1988PLC045491

DATE: 16/01/2025

To,
BSE Ltd, The Secretary,
Corporate Relationship Department,
P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.

To,
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Email: listing@cse-india.com

Scrip Code: 539543
Scrip Id: VALLEY

Scrip Code:- 32042

Reference: Reconciliation of Share Capital Audit Report

Period: Quarter ended 31st December, 2024

Dear Sir/Madam,

Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended December, 31, 2024 on the reconciliation of capital issued, listed and capital held in dematerialized form etc issued by M.s A.K.Meharia & Associates, Chartered Accountants.

We had also filed the report in xbrl mode.

Kindly take the above document on record.

Thanking You,

Yours Faithfully,

For Valley Magnesite Co.Ltd

ARUN KUMAR
AGARWALLA

Digitally signed by ARUN KUMAR
AGARWALLA
Date: 2025.01.16 11:24:30 +05'30'

(Arun Kumar Agarwalla)

Managing Director

DIN:00607272



Encl: as above

A. K. MEHARIA & ASSOCIATES

Chartered Accountants

2, GARSTIN PLACE, 2ND FLOOR

KOLKATA – 700001

PHONE : 022 - 434659/60

EMAIL: akmeharia@gmail.com

RECONCILIATION OF CAPITAL AUDIT**[Separate for each ISIN]**

1. For Quarter Ended : 31st December, 2024
2. ISIN : INE834E01016
3. Face Value : Rs. 10/-
4. Name of the Company : Valley Magnesite Co. Ltd.
5. Registered Office Address : A-402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata – 700001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/43 Fax 2231-0835
8. E-mail Address : vallemagnesite@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. Bombay Stock Exchange Ltd.
2. The Calcutta Stock Exchange Association Ltd.

	No. of Shares	% of Total Issued
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Capital

- | | | | |
|---|---|----------------|--------|
| 10. Issued Capital | : | 1050000 | 100% |
| 11. Listed Capital (Exchange-wise) | | | |
| a) Bombay Stock Exchange Ltd. | : | 1050000 | 100% |
| b) The Calcutta Stock Exchange Ltd. | : | 1050000 | 100% |
| 12. Held in dematerialized form in CDSL | : | 591800 | 56.36% |
| 13. Held in dematerialized form in NSDL | : | 296100 | 28.20% |
| 14. Physical | : | 162100 | 15.44% |
| 15. Total No. of Shares (12+13+14) | : | 1050000 | 100% |
| 16. Reasons for the difference if any, | : | Not Applicable | |
| 17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below: | | | |

Particulars ***	No. of Shares	Applied/ Not Applied for Listing (Specify Names)	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-app. Pending for SE (Specify Names)
		-----Nil-----				

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction.

18. Register of Members is updated (Yes/ No) : Yes
19. Reference of previous quarter with : Nil
to excess Dematerialised shares if any



A. K. MEHARIA & ASSOCIATES

Chartered Accountants

2, GARSTIN PLACE, 2ND FLOOR
KOLKATA – 700001
PHONE : 022 - 434659/60
EMAIL: akmeharia@gmail.com

20. Has the Company resolved the matter : N.A.
Mentioned in point no. 19 above in the
current quarter? If not, reason why?
21. Mentioned the total no. of requests, in any, confirmed after 21 days and the total no. of request
pending beyond 21 days with the reasons for delay :

Total No. of demat request	No. of requests	No. of Shares	Reasons for Delay
	-----NIL-----		

22. Name, Telephone & Fax No. of the : Ms. Shruti Tebriwal
Compliance Officer of the Co. 2243-6242
23. Name, Address, Tel, Fax No. & Regn. No. : A. K. Meharia & Associates
of the Auditor Chartered Accountants
2, Garstin Place, 2nd Floor
Kolkata – 700001
Ph: 033 –22434659, Fax : 2243-4660
Regn. No. 324666E
24. Appointment of common agency for share : S. K. Infosolutions Pvt. Ltd.
Work, if yes (Name & Address) D/42, Katju Nagar, Ground Floor,
(Near South City Mall)
Kolkata 700 032
25. Any other detail that the auditor may like : Nil
to provide, (E.G. BIFIR. Company, delisting
from SE)

Place: Kolkata

Dated: 08.01.2025

UDIN: 25053918BMLMNP1587

For A. K. Meharia & Associates
Chartered Accountants
FRN No.: 324666E

(A.K. Meharia)
Partner
Membership Number. 053918

