| General information about company |  |
| :--- | :--- |
| Scrip code | 539543 |
| NSE Symbol |  |
| MSEI Symbol |  |
| ISIN | INE834E01016 |
| Name of the company | VALLEY MAGNESITE COMPANY LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | $31-03-2024$ |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |  |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |


| Declaration |  |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :---: | :---: |
| Sr. <br> No. | Particular | Yes/No | Promoter and Promoter <br> Group | Public <br> shareholder | Non Promoter- Non <br> Public |  |  |  |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |  |  |  |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No |  |  |  |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |  |  |  |
| 4 | Whether the Listed Entity has any shares against which depository <br> receipts are issued? | No | No | No | No |  |  |  |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |  |  |  |
| 6 | Whether any shares held by promoters are pledge or otherwise <br> encumbered? | No | No |  |  |  |  |  |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No |  |  |  |  |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes |  |  |  |  |  |  |


| Table VI - Statement showing foreign ownership limits |  |  |
| :--- | :---: | :---: |
| Particular | Approved limits (\%) | Limits utilized (\%) |
| As on shareholding date | 100 | 0 |
| As on the end of previous 1st quarter | 100 | 0 |
| As on the end of previous 2nd quarter | 100 | 0 |
| As on the end of previous 3rd quarter | 100 | 0 |
| As on the end of previous 4th quarter | 100 | 0 |


| Table I - Summary Statement holding of specified securities |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Category <br> (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of <br> Partly <br> paid-up <br> equity <br> shares held <br> (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held$\begin{aligned} & (\mathrm{VII})=(\mathrm{IV})+ \\ & (\mathrm{V})+(\mathrm{VI}) \end{aligned}$ | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Voting Rights held in each class of securities (IX) |  |  |  |
|  |  |  |  |  |  |  |  | No of Voting (XIV) Rights |  |  | Total as a \% of$(\mathrm{A}+\mathrm{B}+\mathrm{C})$ |
|  |  |  |  |  |  |  |  | Class eg: X | Class <br> eg:y | Total |  |
| (A) | Promoter \& Promoter Group | 4 | 338600 |  |  | 338600 | 32.25 | 338600 |  | 338600 | 32.25 |
| (B) | Public | 1351 | 711400 |  |  | 711400 | 67.75 | 711400 |  | 711400 | 67.75 |
| (C) | Non <br> Promoter- <br> Non Public |  |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs |  |  |  |  |  |  |  |  |  |  |
| (C2) | Shares held by Employee Trusts |  |  |  |  |  |  |  |  |  |  |
|  | Total | 1355 | 1050000 |  |  | 1050000 | 100 | 1050000 |  | 1050000 | 100 |


| Table I - Summary Statement holding of specified securities |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Category <br> (I) | Category of shareholder (II) | No. Of <br> Shares <br> Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of <br> Shares <br> Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a \% assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII) + (X) As a $\%$ of (A+B+C2) | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |  |  |
|  |  |  |  |  |  | No. <br> (a) | As a $\%$ of total Shares held <br> (b) | No. <br> (a) | As a \% of total Shares held <br> (b) |  | Subcategory <br> (i) | Subcategory <br> (ii) | Sub- <br> category <br> (iii) |
| (A) |  <br> Promoter Group |  |  |  | 32.25 |  |  |  |  | 338600 |  |  |  |
| (B) | Public |  |  |  | 67.75 |  |  |  |  | 549300 | 711400 | 0 | 0 |
| (C) | Non <br> Promoter- <br> Non Public |  |  |  |  |  |  |  |  |  |  |  |  |
| (C1) | Shares underlying DRs |  |  |  |  |  |  |  |  |  |  |  |  |
| (C2) | Shares held by Employee Trusts |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Total |  |  |  | 100 |  |  |  |  | 887900 | 711400 | 0 | 0 |


| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr. | Category \& Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held$\begin{aligned} & (\mathrm{VII})= \\ & (\mathrm{IV})+(\mathrm{V})+ \\ & (\mathrm{VI}) \end{aligned}$ | Shareholding as a \% of total no. of shares (calculated as per SCRR, 1957) (VIII) As a \% of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | Number of Voting Rights held in each class of securities (IX) |  |  |  |
|  |  |  |  |  |  |  |  | No of Voting (XIV) Rights |  |  | Total as a \% of Total Voting rights |
|  |  |  |  |  |  |  |  | Class <br> eg: X | $\begin{aligned} & \text { Class } \\ & \text { eg:y } \end{aligned}$ | Total |  |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |  |  |  |
| (a) | Individuals/Hindu undivided Family | 3 | 287500 |  |  | 287500 | 27.38 | 287500 |  | 287500 | 27.38 |
| (d) | Any Other (specify) | 1 | 51100 |  |  | 51100 | 4.87 | 51100 |  | 51100 | 4.87 |
| Sub-Total (A)(1) |  | 4 | 338600 |  |  | 338600 | 32.25 | 338600 |  | 338600 | 32.25 |
| (2) | Foreign |  |  |  |  |  |  |  |  |  |  |
| Total <br> Shareholding of Promoter and Promoter Group $(\mathrm{A})=(\mathrm{A})(1)+(\mathrm{A})$ (2) |  | 4 | 338600 |  |  | 338600 | 32.25 | 338600 |  | 338600 | 32.25 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |  |  |
| (1) | Institutions (Domestic) |  |  |  |  |  |  |  |  |  |  |
| (2) | Institutions (Foreign) |  |  |  |  |  |  |  |  |  |  |
| (3) | Central Government / State Government(s) |  |  |  |  |  |  |  |  |  |  |
| (4) | Non-institutions |  |  |  |  |  |  |  |  |  |  |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 1347 | 162105 |  |  | 162105 | 15.44 | 162105 |  | 162105 | 15.44 |
| (1) | Bodies Corporate | 4 | 549295 |  |  | 549295 | 52.31 | 549295 |  | 549295 | 52.31 |
| Sub-Total (B)(4) |  | 1351 | 711400 |  |  | 711400 | 67.75 | 711400 |  | 711400 | 67.75 |
| Total Public Shareholding (B) $=(B)(1)+(B)(2)+$ (B) $(3)+(\mathrm{B})(4)$ |  | 1351 | 711400 |  |  | 711400 | 67.75 | 711400 |  | 711400 | 67.75 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |  |  |  |  |  |  |  |  |
| Total ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ |  | 1355 | 1050000 |  |  | 1050000 | 100 | 1050000 |  | 1050000 | 100 |
| Total (A+B+C) |  | 1355 | 1050000 |  |  | 1050000 | 100 | 1050000 |  | 1050000 | 100 |


| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr. | No. Of <br> Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding, as a $\%$ assuming full conversion of convertible securities ( as a percentage of diluted share capital) $(\mathrm{XI})=$ (VII) + (X) As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | Number of Locked in shares (XII) |  | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |  |  |
|  |  |  |  |  | No. <br> (a) | As a \% of total Shares held (b) | No. <br> (a) | As a \% of total Shares held (b) |  | Subcategory (i) | Subcategory (ii) | Sub- <br> category <br> (iii) |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |  |  |  |  |  |  |  |  |  |
| (1) | Indian |  |  |  |  |  |  |  |  |  |  |  |
| (a) |  |  |  | 27.38 |  |  |  |  | 287500 |  |  |  |
| (d) |  |  |  | 4.87 |  |  |  |  | 51100 |  |  |  |
| Sub-Total (A) <br> (1) |  |  |  | 32.25 |  |  |  |  | 338600 |  |  |  |
| (2) | Foreign |  |  |  |  |  |  |  |  |  |  |  |
| Total <br> Shareholding of Promoter and Promoter Group $(\mathrm{A})=$ $(\mathrm{A})(1)+(\mathrm{A})(2)$ |  |  |  | 32.25 |  |  |  |  | 338600 |  |  |  |
| B | Table III - Statement showing shareholding pattern of the Public shareholder |  |  |  |  |  |  |  |  |  |  |  |
| (1) | Institutions (Domestic) |  |  |  |  |  |  |  |  |  |  |  |
| (2) | Institutions (Foreign) |  |  |  |  |  |  |  |  |  |  |  |
| (3) | Central Government / State Government(s) |  |  |  |  |  |  |  |  |  |  |  |
| (4) | Non-institutions |  |  |  |  |  |  |  |  |  |  |  |
| (g) |  |  |  | 15.44 |  |  |  |  | 5 | 162105 | 0 | 0 |
| (1) |  |  |  | 52.31 |  |  |  |  | 549295 | 549295 | 0 | 0 |
| Sub-Total (B) (4) |  |  |  | 67.75 |  |  |  |  | 549300 | 711400 | 0 | 0 |
| Total Public Shareholding $(\mathrm{B})=(\mathrm{B})(1)+$ (B) $(2)+(B)(3)$ $+(B)(4)$ |  |  |  | 67.75 |  |  |  |  | 549300 | 711400 | 0 | 0 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { Total ( } \\ & \mathrm{A}+\mathrm{B}+\mathrm{C} 2) \end{aligned}$ |  |  |  | 100 |  |  |  |  | 887900 |  |  |  |
| $\begin{aligned} & \text { Total }(\mathrm{A}+\mathrm{B}+\mathrm{C} \\ & ) \end{aligned}$ |  |  |  | 100 |  |  |  |  | 887900 |  |  |  |


| Individuals/Hindu undivided Family |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Searial No. | 1 | 2 | 3 |  |
| Name of the Shareholders (I) | ARUN KUMAR AGARWALLA(HUF) | ARUN KUMAR AGARWALLA | SUDHA AGARWALLA | Click here to go back |
| PAN (II) | AACHA9284N | ABQPA8379M | AECPA2307L | Total |
| No. of fully paid up equity shares held (IV) | 19600 | 161900 | 106000 | 287500 |
| No. Of Partly paidup equity shares held (V) |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |  |  |
| $\begin{aligned} & \text { Total nos. shares } \\ & \text { held (VII) }=(\mathrm{IV})^{+} \\ & \text {(V) }+ \text { (VI) } \end{aligned}$ | 19600 | 161900 | 106000 | 287500 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 1.87 | 15.42 | 10.1 | 27.38 |
| Number of Voting Rights held in each class of securities (IX) |  |  |  |  |
| Class eg:X | 19600 | 161900 | 106000 | 287500 |
| Class eg:y |  |  |  |  |
| Total | 19600 | 161900 | 106000 | 287500 |
| Total as a \% of Total Voting rights | 1.87 | 15.42 | 10.1 | 27.38 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |  |  |
| Shareholding , as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII) $+(\mathrm{Xi})(\mathrm{a}) \mathrm{As}$ a $\%$ of ( $\mathrm{A}+\mathrm{B}+\mathrm{C} 2$ ) | 1.87 | 15.42 | 10.1 | 27.38 |
|  |  |  |  |  |
| No. (a) |  |  |  |  |
| As a $\%$ of total Shares held (b) |  |  |  |  |
| Number of Shares pledged or otherwise encumbered (XIII) |  |  |  |  |
| No. (a) |  |  |  |  |
| As a $\%$ of total Shares held (b) |  |  |  |  |
| Number of equity shares held in dematerialized form (XIV) | 19600 | 161900 | 106000 | 287500 |
| Reason for not providing PAN |  |  |  |  |
| Reason for not providing PAN |  |  |  |  |
| Shareholder type | Promoter Group | Promoter | Promoter |  |


| Any Other (specify) |  |  |
| :---: | :---: | :---: |
| Searial No. | 1 |  |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SAUMYA CONSULTANTS LIMITED |  |
| PAN (II) | AADCS7659B | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 51100 | 51100 |
| No. Of Partly paidup equity shares held (V) |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |
| Total nos. shares held $(\mathrm{VII})=(\mathrm{IV})+$ (V) + (VI) | 51100 | 51100 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 4.87 | 4.87 |
| Number of Voting Rights held in each class of securities (IX) |  |  |
| Class eg: X | 51100 | 51100 |
| Class eg:y |  |  |
| Total | 51100 | 51100 |
| Total as a \% of Total Voting rights | 4.87 | 4.87 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |
| Shareholding, as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) $=(\mathrm{VII})$ $+(\mathrm{X})$ As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | 4.87 | 4.87 |
| Number of Locked in shares (XII) |  |  |
| No. (a) |  |  |
| As a \% of total Shares held (b) |  |  |
| Number of Shares pledged or otherwise encumbered (XIII) |  |  |
| No. (a) |  |  |
| As a \% of total Shares held (b) |  |  |
| Number of equity shares held in dematerialized form (XIV) | 51100 | 51100 |
| Reason for not providing PAN |  |  |
| Reason for not providing PAN |  |  |
| Shareholder type | Promoter Group |  |


| Bodies Corporate |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Searial No. | 1 | 2 | 3 | 4 |  |
| Name of the Shareholders (I) | DHANVERDHI EXPORTS LIMITED | VIDYUT DEALERS PRIVATE LIMITED | SWAGTAM DISTRIBUTORS PRIVATE LIMITED | GLOWEAST <br> TRADERS LLP | Click here to go back |
| PAN (II) | AABCD7864P | AABCV0239J | AAGCS9218P | AAZFG0496P | Total |
| No. of fully paid up equity shares held (IV) | 245000 | 147000 | 111995 | 45300 | 549295 |
| No. Of Partly paidup equity shares held (V) |  |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI) |  |  |  |  |  |
| Total nos. shares held $(\mathrm{VII})=(\mathrm{IV})+$ <br> (V) + (VI) | 245000 | 147000 | 111995 | 45300 | 549295 |
| Shareholding as a $\%$ of total no. of shares (calculated as per SCRR, 1957) (VIII) As a $\%$ of (A+B+C2) | 23.33 | 14 | 10.67 | 4.31 | 52.31 |
| Number of Voting Rights held in each class of securities (IX) |  |  |  |  |  |
| Class eg: X | 245000 | 147000 | 111995 | 45300 | 549295 |
| Class eg:y |  |  |  |  |  |
| Total | 245000 | 147000 | 111995 | 45300 | 549295 |
| Total as a \% of Total Voting rights | 23.33 | 14 | 10.67 | 4.31 | 52.31 |
| No. Of Shares Underlying Outstanding convertible securities (X) |  |  |  |  |  |
| No. of Shares Underlying Outstanding Warrants (Xi) |  |  |  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) |  |  |  |  |  |
| Shareholding, as a $\%$ assuming full conversion of convertible securities (as a percentage of diluted share capital) $(\mathrm{XI})=(\mathrm{VII})$ $+(\mathrm{X})$ As a \% of $(\mathrm{A}+\mathrm{B}+\mathrm{C} 2)$ | 23.33 | 14 | 10.67 | 4.31 | 52.31 |
| Number of Locked in shares (XII) |  |  |  |  |  |
| No. (a) |  |  |  |  |  |
| As a \% of total Shares held (b) |  |  |  |  |  |
| Number of equity shares held in dematerialized form (XIV) | 245000 | 147000 | 111995 | 45300 | 549295 |
| Reason for not providing PAN |  |  |  |  |  |
| Reason for not providing PAN |  |  |  |  |  |
| Sub-categorization of shares |  |  |  |  |  |
| Shareholding (No. of shares) under |  |  |  |  |  |
| Sub-category (i) | 245000 | 147000 | 111995 | 45300 | 549295 |
| Sub-category (ii) | 0 | 0 | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 | 0 | 0 |


| significant beneficial owners |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sr. <br> No. | Details of the SBO |  |  |  |  | Details of the registered owner |  |  |  |  | $\begin{array}{l}\text { Details of holding/ } \mathrm{\epsilon} \\ \text { the reporting compa }\end{array}$ <br> Whether by virtue o |  |  |
|  | Name | PAN | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | Passport <br> No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  | Shares | Voting rights | Ris dis div any dis |
| 1 | ARUN <br> KUMAR <br> AGARWALLA | ABQPA8379M |  | India |  | ARUN KUMAR AGARWALLA (HUF | AACHA9284N |  | India |  | 22.16 | 22.16 |  |
| 2 | ARUN <br> KUMAR AGARWALLA | ABQPA8379M |  | India |  | SAUMYA CONSULTANTS LIMITED | AADCS7659B |  | India |  | 22.16 | 22.16 |  |
| Total: |  |  |  |  |  |  |  |  |  |  | 44.32 | 44.32 | 0 |

