

alley magnesite co. Ltd.

Regd. Office: A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001 Phone No.: 033-2243 6242 / 6243, E-mail: valleymagnesite@yahoo.in

CIN: L23109WB1988PLC045491

VMCL/ 104/093

To, BSE Ltd, Corporate Relationship Department, P.J.Towers, Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 539543 Scrip Id: VALLEY

DATE: 08/04/2023

To, The Secretary, Calcutta Stock Exchage Ltd 7, Lyons Range, Kolkata- 700 001 Email: listing@cse-india.com

Scrip Code:- 32042

Sub: Initial Disclosure of non-applicability of SEBI Circular dated 26th November, 2018 with regard to fund raising by issuance of debt securities by large entities

Dear Sir/Madam,

We hereby confirm that the Company does not fall under the categories as mentioned in Para No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/ 2018/144 dated November 26, 2018 and hence the Company is not "Large Corporate".

Therefore, the requirement of filing the initial disclosure Annexures A respectively to the aforesaid Circular for the Financial Year 2023-24, does not arise. We request you to take note of the above.

Thanking You,

Yours Faithfully, For Valley Magnesite Co.Ltd

(Arun Kumar Agarwalla) **Managing Director** DIN:00607272

Encl: as above