

valley magnesite co. Ltd.

Regd. Office: A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001 CIN: L23109WB1988PLC045491

Phone No.: 033-2243 6242 / 6243, E-mail: valleymagnesite@yahoo.in

VMCL/ 104/078

To, BSE Ltd, Corporate Relationship Department, P.J.Towers, Dalal Street, Fort, Mumbai- 400 001.

Scrip Code: 539543 Scrip Id: VALLEY

DATE: 29/04/2022

To, The Secretary, Calcutta Stock Exchage Ltd 7, Lyons Range, Kolkata- 700 001 Email: listing@cse-india.com

Scrip Code:- 32042

Sub: Initial Disclosure of non-applicability of SEBI Circular dated 26th November, 2018 with regard to fund raising by issuance of debt securities by large entities

We hereby confirm that the Company does not fall under the categories as mentioned in Para Dear Sir/Madam, No. 2.2 of SEBI circular no. SEBI/HO/DDHS/CIR/P/ 2018/144 dated November 26, 2018 and hence the Company is not "Large Corporate".

Therefore, the requirement of filing the initial disclosure Annexures A respectively to the aforesaid Circular for the Financial Year 2022-23, does not arise. We request you to take note of the above.

Thanking You,

Yours Faithfully,

For Valley Magnesite Co.Ltd

(Arun Kumar Agarwalla) Managing Director DIN:00607272

Encl: as above