| General information about company  |                                     |  |  |  |  |
|--|-------------------------------------|--|--|--|--|
| Scrip code   | 539543                              |  |  |  |  |
| NSE Symbol   |                                     |  |  |  |  |
| MSEI Symbol  |                                     |  |  |  |  |
| ISIN   | INE834E01016                        |  |  |  |  |
| Name of the company  | VALLEY MAGNESITE COMPANY<br>LIMITED |  |  |  |  |
| Whether company is SME   | No                                  |  |  |  |  |
| Class of Security  | Equity Shares                       |  |  |  |  |
| Type of report   | Quarterly                           |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-12-2021                          |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                     |  |  |  |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)               |  |  |  |  |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                                  |  |  |  |  |

|            | Declaration  |        |                                |                       |                             |  |  |  |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|
| Sr.<br>No. | Particular   | Yes/No | Promoter and<br>Promoter Group | Public<br>shareholder | Non Promoter- Non<br>Public |  |  |  |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                             | No                    | No                          |  |  |  |
| 2          | Whether the Listed Entity has issued any Convertible Securities?                       | No     | No                             | No                    | No                          |  |  |  |
| 3          | Whether the Listed Entity has issued any Warrants?                                     | No     | No                             | No                    | No                          |  |  |  |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                             | No                    | No                          |  |  |  |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                             | No                    | No                          |  |  |  |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                             |                       |                             |  |  |  |
| 7          | Whether company has equity shares with differential voting rights?                     | No     | No                             | No                    | No                          |  |  |  |
| 8          | Whether the listed entity has any significant beneficial owner?                        | No     |                                |                       |                             |  |  |  |

|                 |   | Tab                              | le I - Sum                        | ımary S                     | Statement h                         | olding of                        | specified secu                                      | rities             |               |             |                               |
|-----------------|---|----------------------------------|-----------------------------------|-----------------------------|-------------------------------------|----------------------------------|---|--------------------|---------------|-------------|-------------------------------|
|                 |   | No. of                           |                                   | No. Of<br>Partly            | Partly No. Of Shares Total nos. a % | Shareholding as a % of total no. | Number of Voting Rights he class of securities (IX) |                    |               | eld in each |                               |
| Category<br>(I) | Category of<br>shareholder<br>(II)      | Nos. Of<br>shareholders<br>(III) | fully paid<br>up equity<br>shares | paid-up<br>equity<br>shares | underlying<br>Depository            | shares<br>held (VII)<br>= (IV)+  | (VII) (calculated as                                | No of Vo<br>Rights | ting (X       | IV)         | Total as a<br>% of<br>(A+B+C) |
|                 |   |                                  | held (IV)                         | held<br>(V)                 | Receipts<br>(VI)                    | (V)+ (VI)                        | (VIII) As a % of (A+B+C2)                           | Class<br>eg: X     | Class<br>eg:y | Total       |                               |
| (A)             | Promoter &<br>Promoter<br>Group         | 3                                | 287500                            |                             |                                     | 287500                           | 27.38   | 287500             |               | 287500      | 27.38                         |
| (B)             | Public                                  | 1358                             | 762500                            |                             |                                     | 762500                           | 72.62   | 762500             |               | 762500      | 72.62                         |
| (C)             | Non<br>Promoter-<br>Non Public          |                                  |                                   |                             |                                     |                                  |   |                    |               |             |                               |
| (C1)            | Shares<br>underlying<br>DRs             |                                  |                                   |                             |                                     |                                  |   |                    |               |             |                               |
| (C2)            | Shares held<br>by<br>Employee<br>Trusts |                                  |                                   |                             |                                     |                                  |   |                    |               |             |                               |
|                 | Total                                   | 1361                             | 1050000                           |                             |                                     | 1050000                          | 100   | 1050000            |               | 1050000     | 100                           |

|                         |  | Table   | I - Summar                               | y Statement l                               | nolding of specifi              | ied s                           | ecuritie                     | s |  |        |
|-------------------------|--|---|--|---|---------------------------------|---------------------------------|------------------------------|---|--|--------|
| Category of shareholder | Category of shareholder (II)  No. Of Shares Underlying Outstanding Convertible securities (X)  No. Of Shares Underlying Outstanding Convertible securities (X)  Warrants (Xi) (A)  No. Of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) (a)  (A)  No. Of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) (A) | Shares<br>Underlying  | Underlying<br>Outstanding<br>convertible | conversion of convertible securities ( as a | es<br>ged or<br>rwise<br>mbered | Number of equity shares held in |                              |   |  |        |
| (I)                     |  | percentage of<br>diluted share<br>capital) (XI)=<br>(VII)+(X) As a %<br>of (A+B+C2) | No.<br>(a)                               | As a % of total Shares held (b)             | No. (a)                         | As a % of total Shares held (b) | dematerialized<br>form (XIV) |   |  |        |
| (A)                     | Promoter &<br>Promoter<br>Group  |   |  |   | 27.38                           |                                 |                              |   |  | 287500 |
| (B)                     | Public   |   |  |   | 72.62                           |                                 |                              |   |  | 600400 |
| (C)                     | Non<br>Promoter-<br>Non Public   |   |  |   |                                 |                                 |                              |   |  |        |
| (C1)                    | Shares<br>underlying<br>DRs  |   |  |   |                                 |                                 |                              |   |  |        |
| (C2)                    | Shares held<br>by<br>Employee<br>Trusts  |   |  |   |                                 |                                 |                              |   |  |        |
|                         | Total  |   |  |   | 100                             |                                 |                              |   |  | 887900 |

| 7   | Γable II - Staten   | nent showi                       | ng share                                       | holdin                | g pattern                                      | of the Pi                 | romoter and  | Promot                       | er Gr         | oup                    |                           |
|---|---|----------------------------------|--|-----------------------|--|---------------------------|--|------------------------------|---------------|------------------------|---------------------------|
|   |   |                                  | No. of<br>fully<br>paid up<br>equity<br>shares | No.<br>Of<br>Partly   | No. Of   | Total nos.                | Shareholding as a % of total                                 |                              |               | g Rights hurities (IX) |                           |
| Sr.   | Category & Name<br>of the<br>Shareholders (I)   | Nos. Of<br>shareholders<br>(III) |  | paid-<br>up<br>equity | shares<br>underlying<br>Depository<br>Receipts | shares<br>held<br>(VII) = | no. of shares<br>(calculated as<br>per SCRR,<br>1957) (VIII) | No of Voting (XIV)<br>Rights |               |                        | Total<br>as a %<br>of     |
|   |   |                                  | held (IV)                                      | shares<br>held<br>(V) | (VI)   | (IV)+(V)<br>+ (VI)        | As a % of (A+B+C2)   | Class<br>eg: X               | Class<br>eg:y | Total                  | Total<br>Voting<br>rights |
| A   | Table II - Statement  | showing share                    | eholding pa                                    | ttern of t            | he Promoter a                                  | nd Promote                | er Group   |                              |               |                        |                           |
| (1)   | Indian  |                                  |  |                       |  |                           |  |                              |               |                        |                           |
| (a)   | Individuals/Hindu<br>undivided Family   | 3                                | 287500   |                       |  | 287500                    | 27.38  | 287500                       |               | 287500                 | 27.38                     |
| Sub-Total (A)<br>(1)  |   | 3                                | 287500   |                       |  | 287500                    | 27.38  | 287500                       |               | 287500                 | 27.38                     |
| (2)   | Foreign   |                                  |  |                       |  |                           |  |                              |               |                        |                           |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |   | 3                                | 287500   |                       |  | 287500                    | 27.38  | 287500                       |               | 287500                 | 27.38                     |
| В   | Table III - Statemen  | t showing shar                   | eholding pa                                    | attern of             | the Public sha                                 | reholder                  |  |                              |               |                        |                           |
| (1)   | Institutions  |                                  |  |                       |  |                           |  |                              |               |                        |                           |
| (3)   | Non-institutions  |                                  |  |                       |  |                           |  |                              |               |                        |                           |
| (a(i))  | Individuals -<br>i.Individual<br>shareholders<br>holding nominal<br>share capital up to<br>Rs. 2 lakhs. | 1347                             | 162105   |                       |  | 162105                    | 15.44  | 162105                       |               | 162105                 | 15.44                     |
| (e)   | Any Other (specify)   | 11                               | 600395   |                       |  | 600395                    | 57.18  | 600395                       |               | 600395                 | 57.18                     |
| Sub-Total (B) (3)   |   | 1358                             | 762500   |                       |  | 762500                    | 72.62  | 762500                       |               | 762500                 | 72.62                     |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3)          |   | 1358                             | 762500   |                       |  | 762500                    | 72.62  | 762500                       |               | 762500                 | 72.62                     |
| С   | Table IV - Statemer   | nt showing shar                  | eholding p                                     | attern of             | the Non Pron                                   | noter- Non I              | Public sharehold   | er                           |               |                        |                           |
| Total (<br>A+B+C2)  |   | 1361                             | 1050000  |                       |  | 1050000                   | 100  | 1050000                      |               | 1050000                | 100                       |
| Total<br>(A+B+C)  |   | 1361                             | 1050000  |                       |  | 1050000                   | 100  | 1050000                      |               | 1050000                | 100                       |

| Tal  | ble II - Stater   | nent showing  | g shareholding  | g pattern of the Pro                      | omot                                   | ter and                         | Pron   | noter Gr | oup                             |
|--|---|---|---|---|--|---------------------------------|--|----------|---------------------------------|
| Sr.  | No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X) | Of Shares Prlying Underlying Underlying Constanting | No. of Shares Underlying Outstanding Outstanding Warrants (Xi)  No. of Shares Underlying Outstanding Outstanding Warrants (Xi)  No. of Shares Sunderlying Outstanding Variants (Xi)  No. of Shares Vassuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of Shares (XI)  No. of Shares Vassuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of Shares (XI) | % assuming full conversion of convertible | Number of<br>Locked in<br>shares (XII) |                                 | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |          | Number of equity shares held in |
|  |   | Warrants (Xi)                                       |   | As a % of total Shares held (b)           | No.<br>(a)                             | As a % of total Shares held (b) | dematerialized<br>form (XIV)   |          |                                 |
| A  | Table II - State  | ment showing sh                                     | nareholding patter  | n of the Promoter and I                   | romo                                   | ter Group                       | )  |          |                                 |
| (1)  | Indian  |   |   |   |  |                                 |  |          |                                 |
| (a)  |   |   |   | 27.38                                     |  |                                 |  |          | 287500                          |
| Sub-Total (A) (1)  |   |   |   | 27.38                                     |  |                                 |  |          | 287500                          |
| (2)  | Foreign   |   |   |   |  |                                 |  |          |                                 |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) |   |   |   | 27.38                                     |  |                                 |  |          | 287500                          |
| В  | Table III - State   | ement showing s                                     | hareholding patte   | ern of the Public shareho                 | older                                  |                                 |  | •        |                                 |
| (1)  | Institutions  |   |   |   |  |                                 |  |          |                                 |
| (3)  | Non-institution   | s   |   |   |  |                                 |  |          |                                 |
| (a(i))   |   |   |   | 15.44                                     |  |                                 |  |          | 5                               |
| (e)  |   |   |   | 57.18                                     |  |                                 |  |          | 600395                          |
| Sub-Total (B) (3)  |   |   |   | 72.62                                     |  |                                 |  |          | 600400                          |
| Total Public<br>Shareholding<br>(B)=(B)(1)+(B)<br>(2)+(B)(3)         |   |   |   | 72.62                                     |  |                                 |  |          | 600400                          |
| С  | Table IV - State  | ement showing s                                     | shareholding patte  | ern of the Non Promoter                   | - Nor                                  | Public sl                       | hareho   | older    |                                 |
| Total (<br>A+B+C2)   |   |   |   | 100                                       |  |                                 |  |          | 887900                          |
| Total (A+B+C   |   |   |   | 100                                       |  |                                 |  |          | 887900                          |

| Searial No.  | 1                            | 2                            | 3                  |                 |
|--|------------------------------|------------------------------|--------------------|-----------------|
| Name of the<br>Shareholders (I)  | ARUN KUMAR<br>AGARWALLA      | ARUN KUMAR AGARWALLA<br>HUF) | SUDHA<br>AGARWALLA | Click here to g |
| PAN (II)   | ABQPA8379M                   | AACHA9284N                   | AECPA2307L         | Total           |
| No. of fully paid  |                              | 19600                        | 106000             | 287500          |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |                              |                              |                    |                 |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |                              |                              |                    |                 |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 161900                       | 19600                        | 106000             | 287500          |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)   | 15.42                        | 1.87                         | 10.1               | 27.38           |
| Number of Voting   | Rights held in each class of | of securities (IX)           |                    |                 |
| Class eg:X   | 161900                       | 19600                        | 106000             | 287500          |
| Class eg:y   |                              |                              |                    |                 |
| Total  | 161900                       | 19600                        | 106000             | 287500          |
| Total as a % of<br>Total Voting rights   | 15.42                        | 1.87                         | 10.1               | 27.38           |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |                              |                              |                    |                 |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |                              |                              |                    |                 |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |                              |                              |                    |                 |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 15.42                        | 1.87                         | 10.1               | 27.38           |
| Number of Locked   | in shares (XII)              |                              |                    |                 |
| No. (a)  |                              |                              |                    |                 |
| As a % of total<br>Shares held (b)   |                              |                              |                    |                 |
| Number of Shares   | pledged or otherwise encu    | mbered (XIII)                |                    |                 |
| No. (a)  |                              |                              |                    |                 |
| As a % of total  |                              |                              |                    |                 |

| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 161900     | 19600          | 106000   | 287500 |
|--|------------|----------------|----------|--------|
| Reason for not pro-  | viding PAN |                |          |        |
| Reason for not providing PAN                                       |            |                |          |        |
| Shareholder type   | Promoter   | Promoter Group | Promoter |        |

|  |  | A                                       | Any Other (specify                            | y)   |   |  |
|--|--|---|---|--|---|--|
| Searial No.  | 1  | 2                                       | 3   | 4  | 5   | 6  |
| Category   | Bodies Corporate                             | Bodies<br>Corporate                     | Bodies Corporate                              | Bodies Corporate                             | Bodies<br>Corporate                       | Bodies Corporate                             |
| Category / More<br>than 1 percentage   | More than 1<br>percentage of<br>shareholding | More than 1 percentage of shareholding  | More than 1<br>percentage of<br>shareholding  | More than 1<br>percentage of<br>shareholding | More than 1 percentage of shareholding    | More than 1<br>percentage of<br>shareholding |
| Name of the<br>Shareholders (I)  | DHANVERDHI<br>EXPORTS<br>LIMITED             | VIDYUT<br>DEALERS<br>PRIVATE<br>LIMITED | SWAGTAM<br>DISTRIBUTORS<br>PRIVATE<br>LIMITED | KUNJBIHARI<br>VINTRADE<br>PRIVATE<br>LIMITED | MOONLIFE<br>HEIGHTS<br>PRIVATE<br>LIMITED | GOPESH<br>VYAPAAR<br>PRIVATE<br>LIMITED      |
| PAN (II)   | AABCD7864P                                   | AABCV0239J                              | AAGCS9218P                                    | AAFCK2636Q                                   | AAICM7253J                                | AAFCG3996D                                   |
| No. of the<br>Shareholders (I)   | 1  | 1                                       | 1   | 1  | 1   | 1  |
| No. of fully paid<br>up equity shares<br>held (IV)   | 245000                                       | 147000                                  | 111995  | 17600  | 17000                                     | 16500  |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |  |   |   |  |   |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |  |   |   |  |   |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 245000                                       | 147000                                  | 111995  | 17600  | 17000                                     | 16500  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 23.33  | 14                                      | 10.67   | 1.68   | 1.62                                      | 1.57   |
| Number of Voting   | Rights held in each                          | class of securities (                   | IX)   | 1  |   |  |
| Class eg: X  | 245000                                       | 147000                                  | 111995  | 17600  | 17000                                     | 16500  |
| Class eg:y   |  |   |   |  |   |  |
| Total  | 245000                                       | 147000                                  | 111995  | 17600  | 17000                                     | 16500  |
| Total as a % of<br>Total Voting rights   | 23.33  | 14                                      | 10.67   | 1.68   | 1.62                                      | 1.57   |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |  |   |   |  |   |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |  |   |   |  |   |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |  |   |   |  |   |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 23.33  | 14                                      | 10.67   | 1.68   | 1.62                                      | 1.57   |

| Number of Locked   | d in shares (XII) |        |        |       |       |       |
|--|-------------------|--------|--------|-------|-------|-------|
| No. (a)  |                   |        |        |       |       |       |
| As a % of total<br>Shares held (b)                                 |                   |        |        |       |       |       |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 245000            | 147000 | 111995 | 17600 | 17000 | 16500 |
| Reason for not pro   | viding PAN        |        |        | ·     |       | ·     |
| Reason for not providing PAN                                       |                   |        |        |       |       |       |

|  | Any Other (specify)                          |
|--|--|
| Searial No.  |  |
| Category   |  |
| Category / More<br>than 1 percentage   |  |
| Name of the<br>Shareholders (I)  | Click here to go back                        |
| PAN (II)   | Total  |
| No. of the<br>Shareholders (I)   | 0  |
| No. of fully paid<br>up equity shares<br>held (IV)   | 0  |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 0  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                     | 0  |
| Number of Voting   | Rights held in each class of securities (IX) |
| Class eg: X  | 0  |
| Class eg:y   |  |
| Total  | 0  |
| Total as a % of<br>Total Voting rights   | 0  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0  |
| Number of Locked   | in shares (XII)                              |
| No. (a)  |  |
|  |  |

| As a % of total<br>Shares held (b)                                 |            |
|--|------------|
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 0          |
| Reason for not pro   | viding PAN |
| Reason for not providing PAN                                       |            |

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence