| General information about company  |                                     |  |  |  |  |
|--|-------------------------------------|--|--|--|--|
| Scrip code   | 539543                              |  |  |  |  |
| NSE Symbol   |                                     |  |  |  |  |
| MSEI Symbol  |                                     |  |  |  |  |
| ISIN   | INE834E01016                        |  |  |  |  |
| Name of the company  | VALLEY MAGNESITE COMPANY<br>LIMITED |  |  |  |  |
| Whether company is SME   | No                                  |  |  |  |  |
| Class of Security  | Equity Shares                       |  |  |  |  |
| Type of report   | Quarterly                           |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2021                          |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                                     |  |  |  |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)               |  |  |  |  |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                                  |  |  |  |  |

|            | De   | claratio | n                              |                       |                             |
|------------|--|----------|--------------------------------|-----------------------|-----------------------------|
| Sr.<br>No. | Particular   | Yes/No   | Promoter and<br>Promoter Group | Public<br>shareholder | Non Promoter- Non<br>Public |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No       | No                             | No                    | No                          |
| 2          | Whether the Listed Entity has issued any Convertible Securities?                       | No       | No                             | No                    | No                          |
| 3          | Whether the Listed Entity has issued any Warrants?                                     | No       | No                             | No                    | No                          |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No       | No                             | No                    | No                          |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No       | No                             | No                    | No                          |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | No       | No                             |                       |                             |
| 7          | Whether company has equity shares with differential voting rights?                     | No       | No                             | No                    | No                          |
| 8          | Whether the listed entity has any significant beneficial owner?                        | No       |                                |                       |                             |

|              |   | Tab                              | le I - Sum                        | ımary S                     | Statement h              | olding of                        | specified secu  | rities                       |               |         |                 |
|--------------|---|----------------------------------|-----------------------------------|-----------------------------|--------------------------|----------------------------------|---|------------------------------|---------------|---------|-----------------|
|              |   | No. of                           | No. Of<br>Partly                  | No. Of shares               | Total nos.               | Shareholding as a % of total no. | Number of Voting Rights held in each class of securities (IX) |                              |               |         |                 |
| Category (I) | Category of<br>shareholder<br>(II)      | Nos. Of<br>shareholders<br>(III) | fully paid<br>up equity<br>shares | paid-up<br>equity<br>shares | underlying<br>Depository | shares<br>held (VII)<br>= (IV)+  | of shares<br>(calculated as<br>per SCRR, 1957)                | No of Voting (XIV)<br>Rights |               |         | Total as a % of |
|              |   |                                  | held (IV)                         | held<br>(V)                 | Receipts<br>(VI)         | (V)+ (VI)                        | (VIII) As a % of (A+B+C2)                                     | Class<br>eg: X               | Class<br>eg:y | Total   | (A+B+C)         |
| (A)          | Promoter &<br>Promoter<br>Group         | 3                                | 287500                            |                             |                          | 287500                           | 27.38   | 287500                       |               | 287500  | 27.38           |
| (B)          | Public                                  | 1358                             | 762500                            |                             |                          | 762500                           | 72.62   | 762500                       |               | 762500  | 72.62           |
| (C)          | Non<br>Promoter-<br>Non Public          |                                  |                                   |                             |                          |                                  |   |                              |               |         |                 |
| (C1)         | Shares<br>underlying<br>DRs             |                                  |                                   |                             |                          |                                  |   |                              |               |         |                 |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts |                                  |                                   |                             |                          |                                  |   |                              |               |         |                 |
|              | Total                                   | 1361                             | 1050000                           |                             |                          | 1050000                          | 100   | 1050000                      |               | 1050000 | 100             |

|              |   | Table                                       | I - Summar                     | y Statement l   | nolding of specifi  | ied s      | ecuritie                        | s                    |                                 |                                 |
|--------------|---|---|--------------------------------|---|---|------------|---------------------------------|----------------------|---------------------------------|---------------------------------|
| Category (I) | Category of shareholder                 | No. Of<br>Shares<br>Underlying              | No. of<br>Shares<br>Underlying | No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of | Lock       | nber of<br>ced in<br>es (XII)   | Shar<br>pled<br>othe | ged or<br>rwise<br>ımbered      | Number of equity shares held in |
|              | (II)                                    | Outstanding convertible securities (X) (Xi) |                                | No. Of Warrants (Xi) (a)  | diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)                                   | No.<br>(a) | As a % of total Shares held (b) | No.<br>(a)           | As a % of total Shares held (b) | dematerialized<br>form (XIV)    |
| (A)          | Promoter &<br>Promoter<br>Group         |   |                                |   | 27.38   |            |                                 |                      |                                 | 287500                          |
| (B)          | Public                                  |   |                                |   | 72.62   |            |                                 |                      |                                 | 600400                          |
| (C)          | Non<br>Promoter-<br>Non Public          |   |                                |   |   |            |                                 |                      |                                 |                                 |
| (C1)         | Shares<br>underlying<br>DRs             |   |                                |   |   |            |                                 |                      |                                 |                                 |
| (C2)         | Shares held<br>by<br>Employee<br>Trusts |   |                                |   |   |            |                                 |                      |                                 |                                 |
|              | Total                                   |   |                                |   | 100   | ·          |                                 |                      |                                 | 887900                          |

| 7   | Γable II - Stater  | nent showi                       | ng share                             | holdin                | g pattern  | of the Pi                                      | romoter and   | Promo   | ter Gr        | oup                   |                           |
|---|--|----------------------------------|--------------------------------------|-----------------------|--|--|---|---|---------------|-----------------------|---------------------------|
|   |  |                                  | No. of                               | No.<br>Of<br>Partly   | No. Of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per SCRR,<br>1957) (VIII) | Number of Voting Rights held in each class of securities (IX) |               |                       |                           |
| Sr.   | Category & Name<br>of the<br>Shareholders (I)  | Nos. Of<br>shareholders<br>(III) | fully<br>paid up<br>equity<br>shares | paid-<br>up<br>equity |  |  |   | No of Voting (XIV)<br>Rights                                  |               | Total<br>as a %<br>of |                           |
|   |  |                                  | held (IV)                            | shares<br>held<br>(V) | (VI)   |  | As a % of (A+B+C2)  | Class<br>eg: X  | Class<br>eg:y | Total                 | Total<br>Voting<br>rights |
| A   | Table II - Statement   | showing share                    | cholding pa                          | ttern of t            | he Promoter a  | and Promote                                    | er Group  |   |               |                       |                           |
| (1)   | Indian   |                                  |                                      |                       |  |  |   |   |               |                       |                           |
| (a)   | Individuals/Hindu<br>undivided Family  | 3                                | 287500                               |                       |  | 287500   | 27.38   | 287500  |               | 287500                | 27.38                     |
| Sub-Total (A)<br>(1)  |  | 3                                | 287500                               |                       |  | 287500   | 27.38   | 287500  |               | 287500                | 27.38                     |
| (2)   | Foreign  |                                  |                                      |                       |  |  |   |   |               |                       |                           |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |  | 3                                | 287500                               |                       |  | 287500   | 27.38   | 287500  |               | 287500                | 27.38                     |
| В   | Table III - Statemer   | nt showing shar                  | eholding pa                          | attern of             | the Public sha   | reholder                                       | •   | •   |               |                       |                           |
| (1)   | Institutions   |                                  |                                      |                       |  |  |   |   |               |                       |                           |
| (3)   | Non-institutions   |                                  |                                      |                       |  |  |   |   |               |                       |                           |
| (a(i))  | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1347                             | 162105                               |                       |  | 162105   | 15.44   | 162105  |               | 162105                | 15.44                     |
| (e)   | Any Other<br>(specify)   | 11                               | 600395                               |                       |  | 600395   | 57.18   | 600395  |               | 600395                | 57.18                     |
| Sub-Total (B) (3)   |  | 1358                             | 762500                               |                       |  | 762500   | 72.62   | 762500  |               | 762500                | 72.62                     |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)(3)          |  | 1358                             | 762500                               |                       |  | 762500   | 72.62   | 762500  |               | 762500                | 72.62                     |
| C   | Table IV - Statemer  | nt showing shar                  | eholding p                           | attern of             | the Non Pron   | noter- Non l                                   | Public sharehold  | er  |               |                       |                           |
| Total (<br>A+B+C2)  |  | 1361                             | 1050000                              |                       |  | 1050000  | 100   | 1050000   |               | 1050000               | 100                       |
| Total<br>(A+B+C)  |  | 1361                             | 1050000                              |                       |  | 1050000  | 100   | 1050000   |               | 1050000               | 100                       |

| Ta   | ble II - Stater            | nent showing                                   | g shareholding  | g pattern of the Pro   | omo                                    | ter and                         | Pron   | noter Gi                        | oup                             |
|--|----------------------------|--|---|--|--|---------------------------------|--|---------------------------------|---------------------------------|
| Sr.  | Underlying                 | No. Of Shares Underlying Underlying Underlying | No. Of Shares<br>Underlying<br>Outstanding<br>convertible | Shareholding, as a % assuming full conversion of convertible securities ( as a   | Number of<br>Locked in<br>shares (XII) |                                 | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                 | Number of equity shares held in |
|  | convertible securities (X) | Outstanding<br>Warrants (Xi)                   | securities and<br>No. Of<br>Warrants (Xi)<br>(a)          | percentage of diluted<br>share capital) (XI)=<br>(VII)+(X) As a % of<br>(A+B+C2) | No.<br>(a)                             | As a % of total Shares held (b) | No.<br>(a)   | As a % of total Shares held (b) | dematerialized<br>form (XIV)    |
| A  | Table II - State           | ment showing sl                                | nareholding patter  | rn of the Promoter and I   | Promo                                  | oter Group                      | )  |                                 |                                 |
| (1)  | Indian                     |  |   |  |  |                                 |  |                                 |                                 |
| (a)  |                            |  |   | 27.38  |  |                                 |  |                                 | 287500                          |
| Sub-Total (A)<br>(1)   |                            |  |   | 27.38  |  |                                 |  |                                 | 287500                          |
| (2)  | Foreign                    |  |   |  |  |                                 |  |                                 |                                 |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) |                            |  |   | 27.38  |  |                                 |  |                                 | 287500                          |
| В  | Table III - State          | ement showing s                                | hareholding patte   | ern of the Public shareho  | older                                  |                                 |  |                                 |                                 |
| (1)  | Institutions               |  |   |  |  |                                 |  |                                 |                                 |
| (3)  | Non-institution            | s  |   |  |  |                                 |  |                                 |                                 |
| (a(i))   |                            |  |   | 15.44  |  |                                 |  |                                 | 5                               |
| (e)  |                            |  |   | 57.18  |  |                                 |  |                                 | 600395                          |
| Sub-Total (B) (3)  |                            |  |   | 72.62  |  |                                 |  |                                 | 600400                          |
| Total Public<br>Shareholding<br>(B)=(B)(1)+(B)<br>(2)+(B)(3)         |                            |  |   | 72.62  |  |                                 |  |                                 | 600400                          |
| С  | Table IV - State           | ement showing s                                | shareholding patte  | ern of the Non Promoter  | r- Noi                                 | n Public s                      | hareho   | older                           |                                 |
| Total (<br>A+B+C2)   |                            |  |   | 100  |  |                                 |  |                                 | 887900                          |
| Total (A+B+C   |                            |  |   | 100  |  |                                 |  |                                 | 887900                          |

|  | Individu                                | ıals/Hindu undivided I                       | Family             |                          |
|--|---|--|--------------------|--------------------------|
| Searial No.  | 1                                       | 2  | 3                  |                          |
| Name of the<br>Shareholders (I)  | ARUN KUMAR AGARWALLA<br>(HUF)           | ARUN KUMAR<br>AGARWALLA                      | SUDHA<br>AGARWALLA | Click here to go<br>back |
| PAN (II)   | AACHA9284N                              | ABQPA8379M                                   | AECPA2307L         | Total                    |
| No. of fully paid<br>up equity shares<br>held (IV)   | 19600                                   | 161900                                       | 106000             | 287500                   |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |   |  |                    |                          |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |   |  |                    |                          |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 19600                                   | 161900                                       | 106000             | 287500                   |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)   | 1.87                                    | 15.42  | 10.1               | 27.38                    |
| Number of Voting   | Rights held in each class of securities | (IX)   |                    | •                        |
| Class eg:X   | 19600                                   | 161900                                       | 106000             | 287500                   |
| Class eg:y   |   |  |                    |                          |
| Total  | 19600                                   | 161900                                       | 106000             | 287500                   |
| Total as a % of<br>Total Voting rights   | 1.87                                    | 15.42  | 10.1               | 27.38                    |
| No. Of Shares Underlying Outstanding convertible securities (X)  |   |  |                    |                          |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |   |  |                    |                          |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |   |  |                    |                          |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 1.87                                    | 15.42  | 10.1               | 27.38                    |
| Number of Locked   | in shares (XII)                         | T  |                    | ľ                        |
| No. (a) As a % of total  |   |  |                    |                          |
| Shares held (b)  Number of Shares  | pledged or otherwise encumbered (XI     | <u>                                     </u> |                    |                          |
| No. (a)  | proaged of outerwise encumbered (AI     | ,  |                    |                          |
| As a % of total<br>Shares held (b)   |   |  |                    |                          |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)   | 19600                                   | 161900                                       | 106000             | 287500                   |
| Reason for not pro   | viding PAN                              |  | <u> </u>           |                          |
| Reason for not providing PAN   |   |  |                    |                          |

Shareholder type Promoter Group Promoter Promoter

|   |  | A  | Any Other (specify                            | y)   |  |  |
|---|--|--|---|--|--|--|
| Searial No.   | 1  | 2  | 3   | 4  | 5  | 6  |
| Category  | Bodies Corporate                             | Bodies<br>Corporate                          | Bodies Corporate                              | Bodies Corporate                             | Bodies<br>Corporate                          | Bodies Corporate                             |
| Category / More<br>than 1 percentage  | More than 1<br>percentage of<br>shareholding | More than 1<br>percentage of<br>shareholding | More than 1<br>percentage of<br>shareholding  | More than 1<br>percentage of<br>shareholding | More than 1<br>percentage of<br>shareholding | More than 1<br>percentage of<br>shareholding |
| Name of the<br>Shareholders (I)   | DHANVERDHI<br>EXPORTS<br>LIMITED             | VIDYUT<br>DEALERS<br>PRIVATE<br>LIMITED      | SWAGTAM<br>DISTRIBUTORS<br>PRIVATE<br>LIMITED | KUNJBIHARI<br>VINTRADE<br>PRIVATE<br>LIMITED | MOONLIFE<br>HEIGHTS<br>PRIVATE<br>LIMITED    | GOPESH<br>VYAPAAR<br>PRIVATE<br>LIMITED      |
| PAN (II)  | AABCD7864P                                   | AABCV0239J                                   | AAGCS9218P                                    | AAFCK2636Q                                   | AAICM7253J                                   | AAFCG3996D                                   |
| No. of the<br>Shareholders (I)  | 1  | 1  | 1   | 1  | 1  | 1  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 245000                                       | 147000                                       | 111995  | 17600  | 17000  | 16500  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |  |  |   |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |  |  |   |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 245000                                       | 147000                                       | 111995  | 17600  | 17000  | 16500  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                      | 23.33  | 14   | 10.67   | 1.68   | 1.62   | 1.57   |
| Number of Voting  | Rights held in each                          | class of securities (                        | IX)   |  |  |  |
| Class eg: X   | 245000                                       | 147000                                       | 111995  | 17600  | 17000  | 16500  |
| Class eg:y  |  |  |   |  |  |  |
| Total   | 245000                                       | 147000                                       | 111995  | 17600  | 17000  | 16500  |
| Total as a % of<br>Total Voting rights  | 23.33  | 14   | 10.67   | 1.68   | 1.62   | 1.57   |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |  |  |   |  |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |  |  |   |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |  |  |   |  |  |  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 23.33  | 14   | 10.67   | 1.68   | 1.62   | 1.57   |
| Number of Locked  | in shares (XII)                              | I  | T   | 1  | 1  | I  |
| No. (a)   |  |  |   |  |  |  |
| As a % of total<br>Shares held (b)  |  |  |   |  |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 245000                                       | 147000                                       | 111995  | 17600  | 17000  | 16500  |

| Reason for not providing PAN |  |  |  |  |  |  |
|------------------------------|--|--|--|--|--|--|
| Reason for not providing PAN |  |  |  |  |  |  |

|   | Any Other (specify)                          |
|---|--|
| Searial No.   |  |
| Category  |  |
| Category / More<br>than 1 percentage  |  |
| Name of the<br>Shareholders (I)   | Click here to go back                        |
| PAN (II)  | Total  |
| No. of the<br>Shareholders (I)  | 0  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 0  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 0  |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 0  |
| Number of Voting  | Rights held in each class of securities (IX) |
| Class eg: X   | 0  |
| Class eg:y  |  |
| Total   | 0  |
| Total as a % of<br>Total Voting rights  | 0  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)   |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0  |
| Number of Locked  | in shares (XII)                              |
| No. (a)   |  |
| As a % of total<br>Shares held (b)  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 0  |
| Reason for not prov   | viding PAN                                   |
| Reason for not  |  |

Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationality (Applicable in case of Any other is selected)Whether by virtue of:SharesVoting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence