

RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

1. For Quarter Ended : 31st March, 2014
2. ISIN : INE834E01016
3. Face Value : Rs. 10/=
4. Name of the Company : Valley Magnesite Co. Ltd.
5. Registered Office Address : 402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/6243 Fax 2231-0835
8. E-mail Address : vallemagnesite@yahoo.in
9. Name of the Stock Exchanges where the Company's securities are listed : The Calcutta Stock Exchange Association Ltd.

No. of Shares % of Total Issued Capital

10. Issued Capital : 1050000 100%
11. Listed Capital (Exchange-wise) : 1050000 100%
12. Held in dematerialized form in CDSL : Nil Nil
13. Held in dematerialized form in NSDL : Nil Nil
14. Physical : 1050000 100%
15. Total No. of Shares (12+13+14) : 1050000 100%
16. Reasons for difference if any, between : Nil

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

Particulars ***	No. of Shares	Applied/Not Applied for Listing (Specify Names)	Listed on Stock Ex-Changes	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-appr. Pending for SE (Specify Names)
		-----N	I L -----			

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.



A. K. MEHARIA & ASSOCIATES
Chartered Accountants

2, GARSTIN PLACE, 5TH FLOOR
KOLKATA 700 001
PHONE : - 2434659/4660
EMAIL:- anilmeharia@vsnl.net

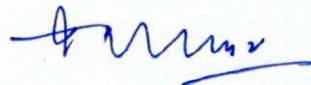
18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

Total No. of demat request	No.of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	No. requested received		
Pending for more than 21 days			

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Arun Kumar Agarwalla
2243-6242
23. Name, Address, Tel & Fax No. Regn. No. of the Auditor : A.K. Meharia & Associates
Chartered Accountants
2, Garstin Place, 5th Floor
Kolkata 700 001
Ph : 2243-4659, Fax : 2243-4660
Regn. No. 324666E
24. Appointment of common agency for share work, if yes (name & address) : Niche Technologies Pvt. Ltd.
C-444, Bagree Market ,
71, B.R.B. Basu Road, Kolkata 700 001
25. Any other detail that the auditor may like to provide, (E.G. BIFR. Company, delisting From SE) : Nil

Place : Kolkata
Dated : 09.04.2014

For A.K. Meharia & Associates
Chartered Accountants



(A.K. Meharia)
Partner
Membs.No.53918

