



VALLEY MAGNESITE CO. LTD.

Regd. Office : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata-700 001
Phone No. : 033-2243 6242 / 6243, E-mail : valleymagnesite@yahoo.in

CIN: L23109WB1988PLC045491

VMCL/ 104/023

DATE:25/07/2018

To,
BSE Ltd,
Corporate Relationship Department,
P.J.Towers,
Dalal Street, Fort,
Mumbai- 400 001.

To,
The Secretary,
Calcutta Stock Exchange Ltd.
7, Lyons Range,
Kolkata- 700 001
Email: listing@cse-india.com

Scrip Code: 539543
Scrip Id: VALLEY

Scrip Code:- 32042

Reference: Reconciliation of Share Capital Audit Report

Period: Quarter ended 30th June , 2018

Dear Sir/Madam,

Pursuant to Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996, please find attached herewith the Reconciliation of Share Capital Audit Report for the quarter ended June , 30, 2018 on the reconciliation of capital issued , listed and capital held in dematerialized form etc issued by M.s V.M.D & Associates , Chartered Accountants dated July 20, 2018.

We had also filed the report in XBRL mode.

Kindly take the above document on record.

Thanking You,

Yours Faithfully,
For Valley Magnesite Co.Ltd

(Arun Kumar Agarwalla)

Managing Director

DIN:00607272



Stephen House, R.No. 57F,
4th Floor, 4 BBD Bag (East)
Kolkata – 700 001.
Contacts: 033-40729015
Mobile: 9830193306
e-mail: vinay_tiwari1976@yahoo.com

RECONCILIATION OF CAPITAL AUDIT**[Separate for each ISIN]**

1. For Quarter Ended : 30th June, 2018
2. ISIN : INE834E01016
3. Face Value : Rs. 10/=
4. Name of the Company : Valley Magnesite Co. Ltd.
5. Registered Office Address : A-402, Mangalam, 24/26, Hemanta Basu Sarani, Kolkata -700 001
6. Correspondence Address : Same
7. Telephone & Fax No. : 2243-6242/6243 Fax 2231-0835
8. E-mail Address : vallemagnesite@gmail.com
9. Name of the Stock Exchanges where the Company's securities are listed : 1. The Calcutta Stock Exchange Association Ltd
2. Bombay Stock Exchange Ltd.

		No. of Shares	% of Total Issued Capital
10.	Issued Capital	1050000	100%
11.	Listed Capital (Exchange-wise)	1050000	100%
12.	Held in dematerialized form in CDSL	526900	50.18%
13.	Held in dematerialized form in NSDL	264600	25.20%
14.	Physical	258500	24.62%
15.	Total No. of Shares (12+13+14)	1050000	100%
16.	Reasons for difference if any, between :	Nil	

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

Particulars ***	No. of	Applied/Not	Listed on	Whether	Whether	In-prin-apppr

VMD & ASSOCIATES

Chartered Accountants

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	Shares	Applied for Listing (Spec- ify Names)	Stock Ex- Changes	Intimated t CDSL	Intimated to NSDL	Pending for SE (Specify Names)
		-----N	I L -----			

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
Mentioned in point no.19 above in the
Current quarter? If not, reason why?
21. Mentioned the total no. of requests', in any, confirmed after 21 days and the total no. of
requests pending beyond 21 days with the reasons for delay:

Total No. of demat request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the : Mrs. Shruti Tibrewal
Compliance Officer of the Co. 2243-6242
23. Name, Address, Tel & Fax No. Regn. No. : V.M.D & Associates
of the Auditor Chartered Accountants
4, B.B.D. Bag (East) 4th Floor
Room No. 57F,
Kolkata 700 001
Ph : 033-22627553
Regn No. 326120E



Branch : Main Road, Puranahat, Burdwan, Burnpur, W.B – 713325
Plot 2/17, Sector A, Kalunga Industrial Estate, Sundargarh, Odisha – 770031.

VMD & ASSOCIATES

Chartered Accountants

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Mobile: 9830193306
e-mail: vinay_tiwari1976@yahoo.com

24. Appointment of common agency for share work, if yes (name & address)

: S.K. Infosolutions Pvt. Ltd.
34/1A, Sudhir Chatterjee Street,
Kolkata 700 006

25. Any other detail that the auditor may like to provide, (E.G. BIFR. Company, delisting From SE)

: Nil

Place : Kolkata
Dated : 20.07.2018

For, V.M.D. & Associates
Chartered Accountants

(V.K. Tiwari)

Partner

Membs.No.063887

FR No. 326120E

