

1. Name of Listed Entity: **:VALLEY MAGNESITE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **539543/VALLEY/32042/ EQUITY SHARES of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended : **30-09-2016**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held $\frac{VII}{IV+V+VI}$	Shareholding as a % total no. of shares (calculate d as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) (XI)	Number of Locked in shares ** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Share s held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	3	287500	0	0	287500	27.38	287500	0	287500	27.38	0	0	0	0	0	287500	
(B)	Public	1361	762500	0	0	762500	72.62	762500	0	762500	72.62	0	0	0	0	0	504000	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	
	Total	1364	1050000	0	0	1050000	100.00	1050000	0	1050000	100.00	0	0.00	0	0	0	791500	

*Voting rights for the ordinary shares have been declared in class X

(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category	Category & name of the Shareholders (I)	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XD)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)**		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
									Number of Voting rights					Total as a % of Total Voting rights	No.(a)	As a % Total shares held (b)	No.(a)		As a % Total shares held
									Class X*	Class Y	Total								
(A)	Promoter and Promoter Group																		
(1)	Indian																		
(a)	Individuals/ Hindu Undivided Family		3	287500	0	0	287,500	27.38	287500	0	287500	27.38	0	0	0	0	0	0.00	287,500
<u>1</u>	ARUN KUMAR AGARWALLA	AACHA9284N	<u>1</u>	<u>19600</u>	<u>0</u>	<u>0</u>	<u>19600</u>	<u>1.87</u>	<u>19600</u>	<u>0</u>	<u>19600</u>	<u>1.87</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0.00</u>	<u>19600</u>
<u>2</u>	ARUN KUMAR AGARWALLA	ABQPA8379M	<u>1</u>	<u>161900</u>	<u>0</u>	<u>0</u>	<u>161900</u>	<u>15.42</u>	<u>161900</u>	<u>0</u>	<u>161900</u>	<u>15.42</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0.00</u>	<u>161900</u>
<u>3</u>	SUDHA AGARWALLA	AECPA2307L	<u>1</u>	<u>106000</u>	<u>0</u>	<u>0</u>	<u>106000</u>	<u>10.10</u>	<u>106000</u>	<u>0</u>	<u>106000</u>	<u>10.10</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0.00</u>	<u>106000</u>
(d)	Any other (Bodies Corporate)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0
			3	287500	0	0	287,500	27.38	287500	0.00	287500	27.38	0	0	0.00	0	0.00	287,500	

(2) Foreign																															
(a)	Individuals(Non-Resident individuals/ Foreign Individuals)														0	0	0	0.00	0	0.00	0										
(b)	Government														0	0	0	0.00	0	0.00	0										
(c)	Institutions														0	0	0	0.00	0	0.00	0										
(d)	Foreign Portfolio Investor														0	0	0	0.00	0	0.00	0										
(e)	Any other (specify)														0	0	0	0.00	0	0.00	0										
Sub-Total (A) (2)															0	0	0	0.00	0	0.00	0										
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)															3	287500	0	0	287,500	27	287,500	0	287,500	27	0	0	0	0.00	0.00	0.00	287,500

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(III) Statement showing Shareholding Pattern of the Public shareholder

Category	Category & name of the Shareholders (I)	PAN (II)	Number of Shareholders (III)	of fully paid up equity shares held (IV)	ly paid-up eq shares held (V)	Nos. of shares underlying Depository Receipts (VI)	al nos. sha held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Pledged or otherwise encumbered (XIII)		Number of Equity shares held in dematerialized form (XIV)	
									Class X*	Class Y	Total			Total as a % of Total Voting rights	No.(a)	As a % of total sha held (b)	No.(a)		As a % of Total share held .
Public Shareholding																			
(1) Institutions																			
(a)	Mutual Funds/ UTI			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(b)	Venture Capital Funds			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investors			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions/ Banks			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(g)	Insurance Companies			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other Foreign Institutional Investors			0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (1)				0	0	0	0	0.00	0	0.00	0	0.00	0	0	0	0	0	0	0
(2)	Central Government/ State Government(s)/ President of India			0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
Sub-Total (B) (2)				0	0	0	0	0.00	0.00	0.00	0.00	0.00	0	0.00	0.00	0	0	0	0.00

(3)	Non-Institutions																		
(a)	Individuals -																		
	i. Individual shareholders holding nominal share capital upto Rs.2 lakh		1347	162105	0	0	162105	15.44	162105	0	162105	15.44	0	0	0	0.00	0	0.00	5
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0
(e)	Any Other:		14	600395	0	0	600395	57.18	600395	0	600395	57.18	0	0	0	0.00	0	0.00	503995
	(Body_Corp)		14	600395	0	0	600395	57.18	600395	0	600395	57.18	0	0	0	0.00	0	0.00	503995
1	DHANVERDHI EXPORTS LIMITED	AABCD7864P	1	245000	0	0	245000	23.33	245000	0	245000	23.33	0	0	0	0.00	0	0.00	245000
2	VIDYUT DEALERS PRIVATE LIMITED	AABCV0239J	1	147000	0	0	147000	14.00	147000	0	147000	14.00	0	0	0	0.00	0	0.00	147000
3	SWAGTAM DISTRIBUTORS PRIVATE LTD	AAGCS9218P	1	111995	0	0	111995	10.67	111995	0	111995	10.67	0	0	0	0.00	0	0.00	111995
	i .NRI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	ii.FOR.COMP		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Sub-Total (B)(3)		1361	762500	0	0	762500	72.62	762500	0	762500	72.62	0	0	0	0.00	0	0.00	504,000
	Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)		1361	762500	0	0	762,500	72.62	762,500	0	762,500	72.62	0	0	0	0.00	0	0.00	504,000
	GRAND TOTAL (A) + (B) + (C)		1364	1050000	0	0	1,050,000	100.00	1,050,000	0	1,050,000	100.00	0	0	0	0.00	0	0.00	791,500

*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

** The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297equity shares will aslo be locked -in after getting the Listing and Trading Approval from the exchange(s)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																		
Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class X	Class Y	Total								
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL			<i>NIL</i>	
(a) Name of DR Holder																	<i>NA</i>	
(i) abc,...																	<i>NA</i>	
(ii) efg....																	<i>NA</i>	
(2) Employee Benefit																	<i>NA</i>	
(a) Name (abc...																	<i>NA</i>	
Total Non- Promoter-																	<i>NA</i>	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available