

RECONCILIATION OF CAPITAL AUDIT
[Separate for each ISIN]

- | | | | |
|----|---|---|--|
| 1. | For Quarter Ended | : | 30th June, 2016 |
| 2. | ISIN | : | INE834E01016 |
| 3. | Face Value | : | Rs. 10/= |
| 4. | Name of the Company | : | Valley Magnesite Co. Ltd. |
| 5. | Registered Office Address | : | A-402, Mangalam, 24/26, Hemanta Basu Sarani
Kolkata -700 001 |
| 6. | Correspondence Address | : | Same |
| 7. | Telephone & Fax No. | : | 2243-6242/6243 Fax 2231-0835 |
| 8. | E-mail Address | : | valleymagnesite@gmail.com |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | : | 1. The Calcutta Stock Exchange Association Ltd.
2. Bombay Stock Exchange Ltd. |

		No. of Shares	% of Total Issued Capital
10.	Issued Capital	1050000	100%
11.	Listed Capital (Exchange-wise)	1050000	100%
12.	Held in dematerialized form in CDSL	420895	40.09%
13.	Held in dematerialized form in NSDL	370605	35.30%
14.	Physical	258500	24.62%
15.	Total No. of Shares (12+13+14)	1050000	100%
16.	Reasons for difference if any, between	Nil	

17. Certifying the details of changes in share capital during the quarter under Consideration as per Table below :

Particulars ***	No. of Shares	Applied/Not Applied for Listing (Specify Names)	Listed on Stock Ex-Changes	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin-appr. Pending for SE (Specify Names)
		-----N	I L -----			

*** Rights, Bonus, Preferential Issue, ESOPs Amalgamation, Conversion, Buyback, Capital Reduction.



A. K. MEHARIA & ASSOCIATES
Chartered Accountants

2, GARSTIN PLACE, 5TH FLOOR
KOLKATA 700 001
PHONE : - 22434659/4660
EMAIL:- akmeharia@gmail.com

18. Register of Members is updated (Yes/No) : Yes
(If not, updated upto which date)
19. Reference of previous quarter with regards : Nil
to excess Dematerialised shares if any
20. Has the Company resolved the matter : N.A.
mentioned in point no.19 above in the
current quarter? If not, reason why ?
21. Mentioned the total no.of requestes, in any, confirmed after 21 days and the total no. of requests pending
beyond 21 days with the reasons for delay :

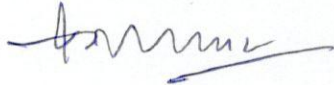
Total No. of demat request	No.of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the : Miss. Renuka Keswani
Compliance Officer of the Co. 2243-6242
23. Name, Address, Tel & Fax No. Regn. No. : A.K. Meharia & Associates
of the Auditor Chartered Accountants
2, Garstin Place, 5th Floor
Kolkata 700 001
Ph : 2243-4659, Fax : 2243-4660
Regn. No. 324666E
24. Appointment of common agency for share : S.K. Infosolutions Pvt. Ltd.
work, if yes (name & address) 34/1A, Sudhir Chatterjee Street,
Kolkata 700 006
25. Any other detail that the auditor may like : Nil
to provide, (E.G. BIFR. Company, delisting
From SE)

Place : Kolkata
Dated : 18.07.2016

For A.K. Meharia & Associates
Chartered Accountants




(A.K. Meharia)
Partner
Membs.No.53918
FR No. 324666E