

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: VALLEY MAGNESITE CO. LTD.  
 Scrip Code: Name of the Scrip:  
 Quarter Ended: 30/06/2014

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
 Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
 Total - E

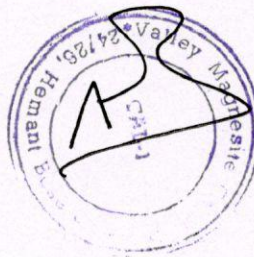
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

1050000



Category	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)

**Total Shareholding of Promoter & Promoter Group**

Indian	3	287500	Nil	27.381	27.381	Nil	Nil
Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>Sub-Total of (A)(1)</b>	<b>3</b>	<b>287500</b>	<b>Nil</b>	<b>27.381</b>	<b>27.381</b>	<b>Nil</b>	<b>Nil</b>

Foreign	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>3</b>	<b>287500</b>	<b>Nil</b>	<b>27.381</b>	<b>27.381</b>	<b>Nil</b>	<b>Nil</b>
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**Public Shareholding**

Institutions	Nil	Nil	Nil	Nil	Nil	NA	NA
Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>

Non-Institutions	13	600400	Nil	57.181	57.181	NA	NA
Bodies Corporate							
Individuals	1346	162100	Nil	15.438	15.438	NA	NA
i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
Qualified Foreign Investors	1359	762500	Nil	72.619	72.619	NA	NA
Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
<b>Sub-Total (B)(2)</b>	<b>1359</b>	<b>762500</b>	<b>Nil</b>	<b>72.619</b>	<b>72.619</b>	<b>NA</b>	<b>NA</b>

<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1359</b>	<b>762500</b>	<b>Nil</b>	<b>72.619</b>	<b>72.619</b>	<b>NA</b>	<b>NA</b>
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<b>TOTAL (A)+(B)</b>	<b>1362</b>	<b>1050000</b>	<b>Nil</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
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Shares held by Custodians and against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
Public	Nil	Nil	Nil	Nil	Nil	NA	NA

<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1362</b>	<b>1050000</b>	<b>Nil</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
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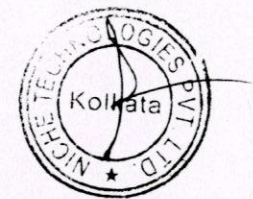
VALLEY MAGNETITE CO. LTD.

(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 30/06/2014

Sr. No. of the shareholder	Details of Shares Held		Encumbered shares (a)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % total number of warrants of the same Class	Number of convertible securities held	% r.t. total number of convertible securities of the same class		
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v) / (iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. ARUN KUMAR AGARWALLA		161900	15.419	0	0.000	0.000	0	0.000	0	0.000	15.419
2. ARUN KUMAR AGARWALLA (H.U.F)		19600	1.867	0	0.000	0.000	0	0.000	0	0.000	1.867
3. BUDHA AGARWALLA		106000	10.095	0	0.000	0.000	0	0.000	0	0.000	10.095
<b>TOTAL</b>		<b>287500</b>	<b>27.381</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>27.381</b>



Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	In.r.t. Total number of convertible securities of the same class	
1. DHANVERDHI EXPORTS LTD	245000	23.333	0	0.000	0	0.000	23.333
2. SHARP TRADE & HOUSING PVT. LTD.	15000	1.429	0	0.000	0	0.000	1.429
3. BHAGYAM DISTRIBUTORS (P) LTD.	112000	10.667	0	0.000	0	0.000	10.667
4. VIDYUT DEALEUS PVT. LTD.	147000	14.000	0	0.000	0	0.000	14.000
<b>TOTAL</b>	<b>519000</b>	<b>49.429</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>49.429</b>



Sl. No. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible securities held	convertible Securities Zu.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class			
1. DHANVERDHI EXPORTS LTD	245000	23.333	0	0.000	0	0.000	23.333
2. BHAGATAM DISTRIBUTORS (P) LTD.	112000	10.667	0	0.000	0	0.000	10.667
3. VIDYUT DEALEUS PVT. LTD.	147000	14.000	0	0.000	0	0.000	14.000
<b>TOTAL</b>	<b>504000</b>	<b>48.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>48.000</b>



VALLEY MAGNESITE CO. LTD.

(1)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/06/2014

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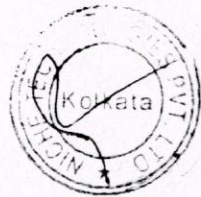
Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil



VALLEY MAGNESITE CO. LTD.

(I)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	Nil



VALLEY MAGNESITE CO. LTD.

(I)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
<b>TOTAL</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>

