

1. Name of Listed Entity : VALLEY MAGNESITE LIMITED
2. Scrip Code/Name of Scrip/Class of Security : 539543/ VALLEY/32042 of Rs.10/- each.
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : Reg. 31(1)(b)
  - a. If under 31(1)(b) then indicate the report for Quarter ended : 31-12-2016
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment : Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledged or otherwise encumbered?	-	NO

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of underlying Depository Receipts (VI)	Total nos. shares held $VII = IV+V+VI$	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C2) (XI)	Number of Locked in shares** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights						As a % of total Shares held (b)	As a % of total Shares held (b)	As a % of total Shares held (b)		
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	3	287500	0	0	287500	27.38	287500	0	27.38	0	0	0	0	0	0	287500	
(B)	Public	1360	762500	0	0	762500	72.62	762500	0	72.62	0	0	0	0	0	0	504000	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0	
	<b>Total</b>	1363	1050000	0	0	1050000	100.00	1050000	0	100.00	0	0	0	0	0	0	791500	

\*Voting rights for the ordinary shares have been declared in class X.



(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)			(M)			(N)	(O)						
											Number of Shares		Total	Number of Shares		Total			Number of Shares		Total	Number of Shares		Total
											Class X*	Class Y		Class X*	Class Y				Class X*	Class Y		Class X*	Class Y	
	Promoter and Promoter Group																							
(1)	Indian																							
(2)	Individuals/ Hindu Undivided Family	3	287500	0	287500	27.38	287500	0	287500	0	287500	27.38	0	0	0	0	0.00	287,500						
1	ARUN KUMAR AGARWALLA	1	19600	0	19600	1.87	19600	0	19600	0	19600	1.87	0	0	0	0	0.00	19600						
2	ARUN KUMAR AGARWALLA	1	161900	0	161900	15.42	161900	0	161900	0	161900	15.42	0	0	0	0	0.00	161900						
3	SUDHA AGARWALLA	1	106000	0	106000	10.10	106000	0	106000	0	106000	10.10	0	0	0	0	0.00	106000						
(d)	Any other (Bodies Corporate)	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0.00	0						
		3	287500	0	287500	27.38	287500	0.00	287500	0.00	287500	27.38	0	0	0	0	0.00	287,500						





I. HOLDING SHAREHOLDERS		II. INDIVIDUAL SHAREHOLDERS		III. INSTITUTIONAL SHAREHOLDERS		IV. OVERSEAS DEPOSITORIES		V. OTHER		VI. FOR COMP		VII. GRAND TOTAL	
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)
Category	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares	No. of Shares
Individual shareholders holding nominal share capital in excess of Rs 2 lakh	0	0	0	0	0	0	0	0	0	0	0	0	0
NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0
Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0
Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (Body Corp)	13	600395	0	0	0	0	0	0	0	0	0	0	0
	13	600395	0	0	0	0	0	0	0	0	0	0	0
DHANVERDHI EXPORTS LIMITED (MRD) 7861P	1	245000	0	0	0	0	0	0	0	0	0	0	0
VIDYUT DEALERS PRIVATE LIMITED (BCV) 0239J	1	147000	0	0	0	0	0	0	0	0	0	0	0
SWAGHATI DIS TRIBE TOURS PRIVATE LIMITED (GCS) 5216P	1	111995	0	0	0	0	0	0	0	0	0	0	0
SHARIP TRADE & FINANCE PRIVATE LIMITED (SING) 111995	1	15000	0	0	0	0	0	0	0	0	0	0	0
ii. FOR COMP	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Sub-Total (B)(3)</b>	<b>1360</b>	<b>762500</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Public Shareholding</b>	<b>1360</b>	<b>762500</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>B = (B)(1)+(B)(2)+(B)(3)</b>	<b>1363</b>	<b>1050000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTAL</b>	<b>1363</b>	<b>1050000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(A) + (B) + (C)</b>	<b>1363</b>	<b>1050000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

\*Voting rights for the ordinary shares have been declared in class X

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

\*\* The existing shareholding of the allottee has been locked -in, whereas the present allotment of 32675297 equity shares will also be locked -in after getting the Listing and Trading Approval from the exchange(s)



Category & Name of the Shareholders (1)	PAN (2)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total no. shares held $\frac{VII}{IV+V+VI}$	Shareholder holding as at			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked-in Shares		Number of equity shares held in dematerialized form (XV)
							Class X	Class Y	Total			No. (a)	As a % of total shares held (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NIL		NIL		
(a) Name of DR Holder														
(b) Name of Employee Beneficiary														
(c) Name of Employee Beneficiary														
(2) Employee Beneficiary														
(a) Name of Employee Beneficiary														
Total Non-Promoter														

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

**For VALLEY MAGNESITE CO. LTD.**

*Anwar Akhtar*

**Managing Director**

Category & Name of the Shareholders (1)	PAN (2)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held $\frac{VII}{IV+V+VI}$	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding assuming full conversion of convertible securities as a percentage of diluted share capital (XI)	Number of Locked-in Shares		Number of equity shares held in dematerialized form (XIV)
								Class X	Class Y	Total			As a % of total Shares held (b)	No. (Not applicable) (a)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N/A	N/A	NIL	NIL	NA	NIL		NIL		
(a) Name of DR Holder													NIL		
(i) abc...													N/A		
(ii) efg...													N/A		
(2) Employee Benefit													N/A		
(a) Name (abc)													N/A		
Total Non-Promoter-													N/A		

**Note:**

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For VALLEY MAGNESITE CO. LTD.

*Anil Kumar*

Managing Director