

Format of holding of specified securities

Annexure - I

- 1 Name of Listed Entity : VALLEY MAGNESITE CO. LTD.
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) (b) : Quarter Ended 31/12/2015
- 4 Declaration:

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares		NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3	Whether the Listed Entity has any shares against which depository receipt are issued?		NO
4	Whether the Listed Entity has any shares in locked-in?		NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO

- 5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)		No. of Shares Underlying convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class eg: x	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	3	287500	0	0	287500	27.381	287500	0	0	27.381	0	0.000	0	0.000	287500
(B)	Public	1359	762500	0	0	762500	72.619	762500	0	0	72.619	0	0.000	0	0.000	504000
(C)	Non Promoter - Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	TOTAL	1362	1050000	0	0	1050000	100.000	1050000	0	0	100.000	0	0.000	0	0.000	791500



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)				(10)	(11)		(12)	(13)	(14)	(15)								
								No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)		Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)					No. of Shares Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (X)/(VII)+(X) as a %	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)	Number of equity shares held in dematerialised form (XIV)		
														Class X							Class Y	Total			No. (a)	As a % of total Shares held (b)
(a)	Indian	0	0	0	0	0.000	27,381	287,500	0	0.000	27,381	0	0.000	0	0.000	0	0.000	0	287,500							
	Individuals/Hindu undivided Family	3	287,500	0	0	27,381	287,500	27,381	0	0.000	27,381	0	0.000	0	0.000	0	0.000	0	287,500							
	ARUN KUMAR AGARWALLA	0	19,600	0	0	1,867	19,600	1,867	0	0.000	1,867	0	0.000	0	0.000	0	0.000	0	19,600							
	ARUN KUMAR AGARWALLA	0	161,900	0	0	15,419	161,900	15,419	0	0.000	15,419	0	0.000	0	0.000	0	0.000	0	161,900							
	SUDHA AGARWALLA	0	106,000	0	0	10,095	106,000	10,095	0	0.000	10,095	0	0.000	0	0.000	0	0.000	0	106,000							
	Sub-Total (A)(1)	3	287,500	0	0	27,381	287,500	27,381	0	0.000	27,381	0	0.000	0	0.000	0	0.000	0	287,500							
(b)	Central Government/State Government(s)	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(c)	Financial Institutions/Banks	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(d)	Any Other	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Bodies Corporate	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Trusts	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Clearing Members	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Sub-Total (A)(1)	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(2)	Foreign	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(a)	Government	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(b)	Institutions	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(c)	Foreign Portfolio Investor	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(d)	Any Other	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
(e)	OCBs	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Sub-Total (A)(2)	0	0	0	0	0.000	0	0	0	0.000	0	0	0.000	0	0.000	0	0.000	0	0							
	Total Shareholding of Promoter and Promoter Group (A)=(1)+(A)(2)	3	287,500	0	0	27,381	287,500	27,381	0	0.000	27,381	0	0.000	0	0.000	0	0.000	0	287,500							



Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of shareholders (i)	PAN (ii)	Nos. of shareholders (iii)	No. of fully paid-up equity shares held (iv)	No. of partly paid-up equity shares held (v)	Nos. of shares held underlying Deposit Receipt (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total Voting rights (x)	No. of Shares Underlying convertible securities (including Warrants) (xi)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xii) = (x)/(A+B+C)	Number of Locked in shares (xiii)		Number of Shares pledged or otherwise (xiv)	Number of equity shares held in dematerializ ed form (xv)		
								Class x	Class y	Total				No. (a)	As a % of total Shares held (b)			No. (a)	As a % of total Shares held (b)
(1) Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(a) Mutual Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(b) Venture Capital Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(c) Alternate Investment Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(e) Foreign Portfolio Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(f) Financial Institutions/Banks		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(g) Insurance Companies		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(h) Provident Funds/Pension Funds		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(i) Any Other		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Foreign Institutional Investors		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
QFI - Corporate		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Sub-Total (B)(1)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Central Government/State		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(2) Government(s)/President of India		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Sub-Total (B)(2)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(3) Non-Institutions		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(a) Individuals		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs.		1346	162100	0	0	162100	15.438	162100	0	162100	15.438	0	0.000	0	0.000	0			
(b) NBFCs registered with RBI		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(c) Employee Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Overseas Depositors (holding DRs)(balancing figure)		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
(e) Any Other		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Bodies Corporate		13	600400	0	0	600400	57.181	600400	0	600400	57.181	0	0.000	0	0.000	0			
DHANVERDHI EXPORTS LIMITED	AABCD7864P	0	245000	0	0	245000	23.333	245000	0	245000	23.333	0	0.000	0	0.000	504000			
SHARP TRADE & HOUSING PVT. LTD.		0	15000	0	0	15000	1.429	15000	0	15000	1.429	0	0.000	0	0.000	245000			
SWAGTAM DISTRIBUTORS PRIVATE LIMITED	AAGCS9218P	0	112000	0	0	112000	10.667	112000	0	112000	10.667	0	0.000	0	0.000	0			
VIDYUT DEALERS PRIVATE LIMITED	AABCV0239J	0	147000	0	0	147000	14.000	147000	0	147000	14.000	0	0.000	0	0.000	112000			
QFI - Individual		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	147000			
NRI / OCBs		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Trusts		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Clearing Members		0	0	0	0	0	0.000	0	0	0	0.000	0	0.000	0	0.000	0			
Sub-Total (B)(3)		1359	762500	0	0	762500	72.619	762500	0	762500	72.619	0	0.000	0	0.000	504000			
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		1359	762500	0	0	762500	72.619	762500	0	762500	72.619	0	0.000	0	0.000	504000			

Hemant Bose

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

Category & Name of shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipt (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of (A+B+C)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class x	Class y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
																		Total as a % of Total Voting rights
(1) Custodian, DR Holder																		
(2) Employee Benefit Trust (under SEBI (share based Employee Benefit) Regulations, 2014																		
Total Non-Promoter - Non-Public Shareholding (C)=(C1)+(C)+(2)																		

