## (I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Mame of the Company: VALLEY MAGNESITE CO. LTD. Name of the Scrip: Scrip Code:

Guarter Ended: 31/12/2014

Partly paid-up shares:-

No. of partly paid-up shares

As a X of total no. of partly paid-up shares

As a % of total no. of shares of the company

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Class of security:

Held by promoter/promoter group

Held by public Total - D HAR MAN AND HAR THE REST OFF THE REST COLUMN TAX AND REST OF

Outstanding Outstanding convertible securities: - outstanding securities

No. of

As a % of total no. of outstanding convertible securities

As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group

Warrants:-

No. of warrants of warrants

of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group

Held by public 要演奏运车到在连接股份,现代更是对互联定,是是是是是是是自己的主要是更加,这种对各种性力,但可以实现的更加是是是是是现代的,也可以是是是是是是是是是是是是是是是 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

1050000





ategory ode	Category of Shareholders	Number of shareholde	nı	otal Numbe umber shar of held nares Demat	es in Form	As a % of (A+B)	As a % of (A+B+c)		ed pe es	As a ercenta ix)=(vi	ge .ii/iv*100
(i)	(ii)	(111)	) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (	(iv) (v)							
A)	Total Shareholding of										
H	Promoter & Promoter Grou	IF.				77 79	1 27.38	1	Nil	Nil	
1)	Indian		3 2	287500				1	Nil	Nil	
a)	Individual/HUF		il	Nil	Mil	Ni	*		Nil	Nil	
b)	Central Govt. / State Gov	,	il	Nil '	Nil	Ni Ni	*		Mil	Hil	
(c)	Bodies Corporate		il	Hil	Mil	Ni			Nil	Ni]	
(d)	Fin. Institutions / Bank	N	il	Nil	Mil	05			Hil	Ni.	1
(e)	Any Other		3	287500	Nil	27. 30	)1 L'				
	Sub-Total of (A)(1)										
						1,1	il N	il	Nil	Ni	
(2)	Foreign	(an)	Nil	Hil	Nil		4. *	il	Hil	Ni	
(a)	Individuals (NRIs/Fore	19"	Mil	Nil	Nil		1.4	il	Nil		
(b)	Bodies Corporate		Nil	Hil	Nil		12.2	il	Nil		
(c)	Institutions		Nil	Nil	Ni.		177	lil	Nil		
(d)	Qualified Foreign Inve	2001 -	Nil	Nil	Ni		14.4	il	Nil	N:	i l
(e)	Anu Other		Hil	Hil	Ni	1 ,	411				
	Sub-Total of (A)(2)						nn: 27	381	Ni.	l H	il
		0	3	287500	Ni	1 27.	381 27.	301			
	Shareholding of Fromot Promoter Group (A) = 6	er a N1+A2									
	Public Shareholding										HA
(B)	Public Shareholderig				N	i.1	Nil	Nil		IA	NA
(1)	Institutions Mutual Funds / UTI		Hil	Hil		il	Hil	Nil		lA	NA
(a)	Fin. Institutions / Ba	nks	Hil	Nil		il	Hil	Nil		4A	HA
(b)	Central Govt. / State	Govt.	Nil	Nil		il	Hil	Nil		4A	NA
(c)	Central Bove. / Source		Hil	Nil		iil	Hil	Nil		NA	
(d)	Venture Capital		Hil	Nil		4il	Hil	Hil		NA	NA
(e)	Insurance Company	na	Wil	Hil		4il	Nil	Hil		MA	HA
(4)	Foreign Inst Investors		Hil	Hil		Mil	Hil	Nil		NA	NA
(g)	Foreign VC Investors Qualified Foreign In	vestors	Hil	Mil		Nil	Hil	Nil		HA	NA
(h)	Qualified foreign in		Hil	Hil		Wil	Mil	Hil		MA	HA
(i)	Any Other		Hil	Hil		1411	,,,,,				
	Sub-Total (B)(1)										
						5	7.181 5	7.181		NA	NA
(2)	Non-Institutions		13	600400		MII	7. 101				
(a)	Bodies Corporate			. *		1	5. 438 1	5, 438		NA	NA
(b)	Individuals	halders	1346	162100		MIT 7	.3. 430				
	i. Individual Share	Chare									
	Holding Nominal	Citio.				Nil	Hil	Nil		NA	NA
	Upto Rs. 1 Lakh	holders	Nil	Nil		HILL					
	ii Individual Share	Share									
	Holding Nominal	1 Lakh				442.1	Nil	Nil		NA	. NA
	greater than Rs.	I cake	Nil	Nil		Nil	****				
(c)	Qualified Foreign	Liivescors				612.7	72.619	72.619		NA	NA
(d)	Any Other		1359	762500		Nil	( C. U.				
	Sub-Total (B)(2)						72. 619	72 619		NA	NA
		1.dina	1359	762500		Nil	12.017				
	Total Public Share	(C)									
	(B) = (B)(1) + (B)	(2)					100.000	100 000		Nil	Nil
			1362	1050000		Hil	100,000	100.000			
	TOTAL (A)+(B)							Nil		NA	HA
		4 : _ = -	Ni	l Ni		Nil	Nil	(12.2			
(1	Shares held by Cu	stodians									
	And against which	OKS have					.12.1	Nil		NA	NA
	toon iccupit		, Ni	1 Ni	1	Mil	Nil	Nil		NA	NA
(	1) Promoter and Prom	oter group	Ni	1.1.2	1	Nil	Nil	1111			
	m 1.12m							100.000		Nil	Nil
1	S) LODITE										



VALLEY MAGNESITE CO. LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2014

Srl. Name of the shareholder	Details of	Details of Shares Held		Encumbered shares(*)			Details of warrants Details of Conve			vertible Total shares
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Fledged			Number of Warrants held	As a % total		ities Zw.r.t. total number of convertible securities of the same class	(including underlying shares assumin full conversio of warrants an convertible securities) as a X of diluted share capital
i) (ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*10	0 (vii)	(viii)		(x)	(xi)	(xii)
1. ARUN KUMAR AGARWALLA 2. ARUN KUMAR AGARWALLA (H. U. F) 3. SUDHA AGARWALLA	161900 19600 106000	15. 419 1. 867 10. 095	0 0 0	0.000 0.000 0.000	0.000 0.000 0.000	0 0 0	0. 000 0. 000 0. 000	0 0 0	0.000 0.000 0.000	13. 419 1. 867 10. 095
TOTAL	287500	27. 381	0	0.000	0.000	Nil	Nil	Ni l	Ni I	27. 381





(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2014

Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Detai Warr Humber of Warrants held	ants As a % total	Details of Number of convertible securities held		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
DHANVERDHI EXPORTS LTD SHARP TRADE & HOUSING PVT. LTD. SWAGATAM DISTRIBUTORS (P) LTD. VIDYUT DEALEUS PVT. LTD.	245000 15000 112000 147000	23, 333 1, 429 10, 667 14, 000	0 0 0	0.000	0 0 0 0	0.000 0.000 0.000 0.000	23, 333 1, 429 10, 667 14, 000
TOTAL	519000	49. 429	Nil	Hil	Nil	Nil	49. 429





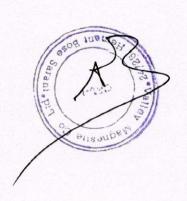
(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC)
belonging to the category EPUBLICI and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2014

Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above?	the same		Ko≇ber of convartible	Securities Zw.r.t. total	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
245000 112000 147000	23.333 10.667 14.000	0	0.000 0.000 0.000	0 0 0	0, 000 0, 000 0, 000	23, 333 10, 667 14, 000
had also that the allowance are too or a best thin had peet the best that the conditions	48 000	Nil	 Nil	Nil	Nil	48. 000
	Shares held 245000 112000	Shares percentage of held total number of shares	Shares percentage of Warr held total number Number of shares of fi.e., Warrants Grand Total held (A)+(B)+(C) indicated in Statement at para (I)(a) above?  245000 23.333 0 112000 10.667 0 147000 14.000 0	Shares percentage of Warrants held total number Number As a X of shares of total -	Number of   Shares as a   Shares   Shares   percentage of   Warrants   Number   As a %   Number of   of shares   of total   convertible   Ci.e.	Shares percentage of Warrants Securities held total number Number As a X Number of Xw.r.t.  of shares of total convertible total  fi.e. Warrants number securities number  Grand Total held of teld of  (A)+(B)+(C) warrants  indicated in of securities  securities  Statement at the of the  para (1)(a) same same class  above? Class  245000 23.333 0 0.000 0 0.000  112000 10.667 0 0.000 0 0.000  147000 14.000 0 0.000 0 0.000





NO NEW COLOR			Page:
Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Mil	Nil





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Srl. Type of Outstanding DR Number of

DRs

Number of DRs

Shares underlying (ADRs, GDRs, SDRs, etc) Outstanding Shares Outstanding DRs as a underlying Percentage of total outstanding number of shares(ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)

1. Nil

Nil Nil

MiL





"NLLEY MAGNESITE CO. LTD.

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Srl. N	ame of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares(ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
	Nil Nil	Mil Mil	Nil Nil	NiL NiL
TOTAL	Ni l	Ni 1	Nil	NiL



