

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: VALLEY MAGNESITE CO. LTD.
 Scrip Code: Name of the Scrip:
 Quarter Ended: 31/12/2014

Class of security:

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
-------------------------	------------------------------	--	--

Held by promoter/promoter group

Held by public
 Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
--------------------------------------	-------------------------------	---	--

Held by promoter/promoter group

Held by public
 Total - E

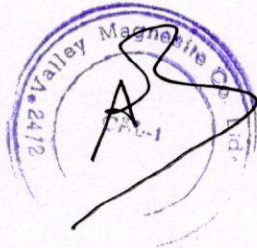
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
------------	-----------------	---------------------------------	--

Held by promoter/promoter group

Held by public
 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

1050000



Category Code	Category of Shareholders	Number of shareholders	Total number of shares held in Demat Form	Number of shares held in (v)	As a % of (A+B) (vi)	As a % of (A+B+c) (vii)	Number of Pledged shares (viii)	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(i)	Indian	3	287500	Nil	27.381	27.381	Nil	Nil
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	3	287500	Nil	27.381	27.381	Nil	Nil
	Sub-Total of (A)(1)							
(2)	Foreign	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)							
	Shareholding of Promoter & Promoter Group (A) = A1+A2	3	287500	Nil	27.381	27.381	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions	Nil	Nil	Nil	Nil	Nil	NA	NA
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)							
(2)	Non-Institutions	13	600400	Nil	57.181	57.181	NA	NA
(a)	Bodies Corporate						NA	NA
(b)	Individuals	1346	162100	Nil	15.438	15.438	NA	NA
	i. Individual Shareholders Holding Nominal Share Upto Rs. 1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs. 1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	1359	762500	Nil	72.619	72.619	NA	NA
	Sub-Total (B)(2)							
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1359	762500	Nil	72.619	72.619	NA	NA
	TOTAL (A)+(B)	1362	1050000	Nil	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued							
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	1362	1050000	Nil	100.000	100.000	Nil	Nil



VALLEY MAGNESITE CO. LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2014

Sr1.	Name of the shareholder	Details of Shares Held		Encumbered shares(*)		Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held		% r. t. total number of convertible securities of the same class
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	ARUN KUMAR AGARWALLA	161900	15.419	0	0.000	0.000	0	0.000	0	0.000	15.419
2.	ARUN KUMAR AGARWALLA (H.U.F)	19600	1.867	0	0.000	0.000	0	0.000	0	0.000	1.867
3.	SUDHA AGARWALLA	106000	10.095	0	0.000	0.000	0	0.000	0	0.000	10.095
TOTAL		287500	27.381	0	0.000	0.000	Nil	Nil	Nil	Nil	27.381



LEY MAGNESITE CO. LTD.

(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2014

Page: 1

Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants Number of Warrants held As a % of total warrants of the same Class		Details of convertible Securities Number of convertible securities held %w.r.t. total number of convertible securities of the same class		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. DHANVERDHI EXPORTS LTD	245000	23.333	0	0.000	0	0.000	23.333
2. SHARP TRADE & HOUSING PVT. LTD.	15000	1.429	0	0.000	0	0.000	1.429
3. SWAGATAM DISTRIBUTORS (P) LTD.	112000	10.667	0	0.000	0	0.000	10.667
4. VIDYUT DEALEUS PVT. LTD.	147000	14.000	0	0.000	0	0.000	14.000
TOTAL	519000	49.429	Nil	Nil	Nil	Nil	49.429



LEY MAGNESITE CO. LTD.

(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2014
Page: 1

Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities Number of convertible securities held	% r. t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class			
1. DHANVERDHI EXPORTS LTD	245000	23.333	0	0.000	0	0.000	23.333
2. SWAGATAM DISTRIBUTORS (P) LTD.	112000	10.667	0	0.000	0	0.000	10.667
3. VIDYUT DEALEUS PVT. LTD.	147000	14.000	0	0.000	0	0.000	14.000
TOTAL	504000	48.000	Nil	Nil	Nil	Nil	48.000

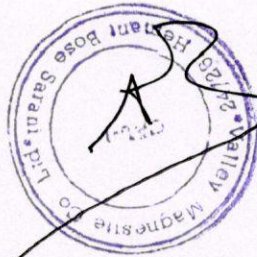


VALLEY MAGNESITE CO. LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2014

Page: 1

Sr1. Name(s) of the Shareholder	Category of Shareholders Locked-in (Promoter/ Public)	Number of Shares	% to Total
1.		Nil	Nil



Srl. Type of Outstanding DR (ADRs, SDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	Nil



(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Sr1. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

