

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: VALLEY MAGNESITE CO. LTD.  
Scrip Code:                      Name of the Scrip:  
Quarter Ended: 31/12/2013

Class of security:

Page: 1

Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	1050000
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	3	287500	Nil	27.381	27.381	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(1)</b>	<b>3</b>	<b>287500</b>	<b>Nil</b>	<b>27.381</b>	<b>27.381</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>	<b>3</b>	<b>287500</b>	<b>Nil</b>	<b>27.381</b>	<b>27.381</b>	<b>Nil</b>	<b>Nil</b>
(B)	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	13	600400	Nil	57.181	57.181	NA	NA
(b)	<b>Individuals</b>							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1346	162100	Nil	15.438	15.438	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>Sub-Total (B)(2)</b>	<b>1359</b>	<b>762500</b>	<b>Nil</b>	<b>72.619</b>	<b>72.619</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1359</b>	<b>762500</b>	<b>Nil</b>	<b>72.619</b>	<b>72.619</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>1362</b>	<b>1050000</b>	<b>Nil</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
(C)	<b>Shares held by Custodians And against which DRs have been issued</b>	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1362</b>	<b>1050000</b>	<b>Nil</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>



VALLEY MAGNESITE CO. LTD.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2013

Srl.	Name of the shareholder	Details of Shares Held		Encumbered shares(%)			Details of warrants			Details
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	
1.	ARUN KUMAR AGARWALLA	161900	15.419	0	0.000	0.000	0	0.000		
2.	ARUN KUMAR AGARWALLA (H.U.F)	19600	1.867	0	0.000	0.000	0	0.000		
3.	SUDHA AGARWALLA	106000	10.095	0	0.000	0.000	0	0.000		
	<b>TOTAL</b>	<b>287500</b>	<b>27.381</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	



VALLEY MAGNESITE CO. LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2013

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants		Details of convertible Securities Number of convertible securities held	Zw.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class			
1. DHANVERDHI EXPORTS LTD	245000	23.333	0	0.000	0	0.000	23.3
2. SHARP TRADE & HOUSING PVT. LTD.	15000	1.429	0	0.000	0	0.000	1.4
3. SWAGATAM DISTRIBUTORS (P) LTD.	112000	10.667	0	0.000	0	0.000	10.6
4. VIDYUT DEALEUS PVT. LTD.	147000	14.000	0	0.000	0	0.000	14.0
<b>TOTAL</b>	<b>519000</b>	<b>49.429</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>49.4</b>



VALLEY MAGNESITE CO. LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/ Page 1

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible securities held	convertible Securities %r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class			
1. DHANVERDHI EXPORTS LTD	245000	23.333	0	0.000	0	0.000	23.33
2. SWAGATAH DISTRIBUTORS (P) LTD.	112000	10.667	0	0.000	0	0.000	10.66
3. VIDYUT DEALEUS PVT. LTD.	147000	14.000	0	0.000	0	0.000	14.00
<b>TOTAL</b>	<b>504000</b>	<b>48.000</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>48.00</b>



VALLEY MAGNESITE CO. LTD.

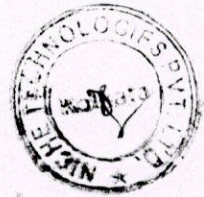
(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2013

Page: 1

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter / Public)	Number of Locked-in Shares	2 to Total
1.		Nil	NIL



Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil



VALLEY MAGNESITE CO. LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

